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SUNLEY HOLDINGS LIMITED

新利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1240)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Sunley Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Room 201, 2/F, Marina House, 68 Hing Man Street, Shau Kei Wan, Hong Kong on Friday, 30 November 2012 to, among other matters, approve the unaudited interim results announcement of the Company and its subsidiaries for the six months ended 30 September 2012 and consider the payment of an interim dividend, if any.

By order of the Board
Sunley Holdings Limited
Ho Kar Chung
Chairman

Hong Kong, 20 November 2012

As at the date of this announcement, the Company has (i) three executive directors, namely Dr. Ho Kar Chung, Mr. Cheng Wing On, Michael and Mr. Ho Chi Ling; (ii) one non-executive director, namely Mr. Leung Chee Hon; and (iii) three independent non-executive directors, namely Mr. Chuck Winston Calptor, Mr. Ching Kwok Hoo, Pedro and Mr. Tam Tak Kei, Raymond.