

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/8/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CNQC International Holdings Limited
Date Submitted	3/9/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01240</u> Descrip	otion :	CNQC) Int'l	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$60,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	6,000,000,000	_HK\$0.01_	_HK\$60,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Descript	ion :	CNQC Ir	nt'l			
			No. prefere shar	ence	Par valu (State currency	•	Authorised capita <i>(State curr</i>	al
Balance at close	e of preceding	g month	1,000,00	00,000	HK\$0.01	!	HK\$10,000,0	00.00
Increase/(decrea	ase)	_	Ni	<u> </u>		_	Nil	
Balance at close	e of the month	י <u>–</u>	1,000,00)0,000	HK\$0.01		HK\$10,000,0	00.00

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month (*State currency*): **HK\$70,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,477,361,503	N/A	187,836,224	N/A
Increase/ (decrease) during the month	(1,977,500)		Nil	· /
Balance at close of the month	1,475,384,003		187,836,224	

III. Details of Movements in Issued Share Capital

	er Share Opr	tion Schemes o	if the issuer)					
Particulars of share option scheme including EGM	ſ	Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of		
approval date — (dd/mm/yyyy) and class of shares					-	the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Exercise Price HK\$2.70								
Adopted on (11/09/2012)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	19,500,000		
(Note 1) 2.Exercise Price HK\$3.022 Adopted on (11/09/2012)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,500,000		
(Note 1) 3.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (Note 1)								
		Tota	A. (Ordina	rv shares)	Nil			
			(Preferenc		Nil			
			·	her class)	N/A			
Total funds raised du		nth from exerci	se	Nil				

Warrants to I	Issue Shares	of the	Issuer v	which	are to	be	Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	eof E ling c	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							
(if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)					
(/ /) Stock code (if listed)							
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
		-	Total B.	(Preferen	ry shares) ce shares) ther class)	N/A N/A N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				N1/A	
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
			•	ther class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Under the Share Purchase Agreement dated 23 May 2015,		
951,872,727 Convertible Preference Shares of HK\$0.01		
each have been issued on 15 October 2015.		
(14/10/2015)		
Ordinary shares (Note 1)	Nil	187,836,224
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State currency	issuable (Note 1)	(/ /)		
		price .	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At State price : currency — date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) /)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares Ordinary repurchased (Note 1) 6. Repurchase of shares Cancellation date : (10/8/2018) (10/8/2018) AGM approval date: (dd/mm/yyyy) (10/8/2018) (1,977,500) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) ((dd/mm/yyyy)) EGM approval date: (/ /) ((dd/mm/yyyy)) N/A 8. Consideration issue At State price : currency 8. Consideration issue At State price : currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		Type of Issue	 				
5. Scrip dividend price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy) N/A N/A N/A N/A N/A 6. Repurchase of shares Class of shares (Note 1) Class(Note 1) 6. Repurchase of shares Cancellation date : (10/8/2018) (10/8/2018) AGM approval date: (dd/mm/yyyy) (18/5/2018) (1,977,500) Nil 7. Redemption of shares Class of shares redeemed (Note 1) (1,977,500) Nil 7. Redemption of shares Class of shares (1 / /) (dd/mm/yyyy) N/A N/A 8. Consideration At State issue price : currency Class of shares (1 / /) Issue and allotment (1 / /) N/A N/A 8. Consideration At State issue price : currency EGM approval date: (1 / /) Issue and allotment (1 / /) Issue and allotment (1 / /) Issue and allotment (1 / /) 8. Consideration At State price : currency Issue and allotment (1 / /) Issue and allotment (1 / /) Issue and allotment (1 / /)	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares Ordinary repurchased (Note 1) 6. Repurchase of shares Cancellation date : (10/8/2018) AGM approval date: (dd/mm/yyyy) (18/5/2018) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration At State Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (d/mm/yyyy) (///) Base of shares Issue and allotment (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) Base of shares Issue and allotment (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
repurchase of shares Cancellation date : (dd/mm/yyyy) (10/8/2018) AGM approval date: (dd/mm/yyyy) (18/5/2018) (1,977,500) Nil 7. Redemption of shares Class of shares redeemed (Note 1) (1,977,500) Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil 8. Consideration At State State 8. Consideration At State Issue and allotment 9. Class of shares N/A 9. Class of shares M/A 9. Clas						<u> </u>	N/A
shares (dd/mm/yyyy) (10/8/2018) AGM approval date: (dd/mm/yyyy) (18/5/2018) (dd/mm/yyyy) (18/5/2018) (1,977,500) Nil 7. Redemption of shares Class of shares				Ordina	ıry		
(dd/mm/yyyy) (18/5/2018) (1,977,500) Nil (1,977,500) N/A (1,97,500) N/A N/A N/A N/A N/A (1,97,97,90) N/A N/A N/A (1,97,97,90) N/A (1,97,97,90) N/A N/A	6.	Repurchase of shares		(10/8/20)18)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At state price : Issue and allotment date : (/ /) 8. Consideration issue At state price : Issue and allotment date : (/ /) 8. Consideration issue At state price : Issue and allotment date : (/ /) Barboroval date: (/ /) Issue and allotment date : (/ /)				(18/5/20)18)	(1,977,500)	Nil
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At state price : Issue and allotment date : (/ /) 8. Consideration issue At state price : Issue and allotment date : (/ /) 8. Consideration issue At state price : Issue and allotment date : (/ /) Barboroval date: (/ /) Issue and allotment date : (/ /)							
snares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State Class of shares issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:							
Image: State stat	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N/A Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u> </u>	N/A
issue price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares issuable (Note 1)					
10.	Other (Subscription of Shares)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	<u>N/A</u>	N/A
	Total E. (Ordinary shares) (1,977,500) (Preference shares) Nil (Other class) N/A								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,977,500)						
	(2)	N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	Nil							
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	N/A							
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)								

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Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.