

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sunley Holdings Limited |
|----------------|-------------------------|
| Date Submitted | 5 August 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : 01240 Descri | ption : | tion : Sunley Hldgs | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : <u>N</u> | N/A De | escription : | | |
|-------------------------|----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding mont | h | | |
| Increase/(decrease) | | | | |
| Balance at close of the | he month | | | |

3. Other Classes of Shares

| Stock code : <u>N</u> | J/A De | escription : | | |
|-----------------------|----------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of J | preceding mont | ı | | |
| Increase/(decrease) | | | | |
| | | | | |
| Balance at close of t | the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$20,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 300,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | | | | |
| Balance at close of the month | 300,000,000 | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the Is | suer) | | | |
|---|----------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | 1 | Movement during | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (none 1) | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Masting annual | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2 Energias Daire | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordin | ary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur options (State currenc | | from exercise of | | N/A | | |
| | v * | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------|---|--|--|
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 、 | Total | (Preferenc | ry shares) ce shares) her class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the l | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | NT / 1 | |
| | | | Total C. (Ordin | | N/A | - |
| | | | | ence shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | - | |
| (/ /) | • | |
| shares (Note 1) | - | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | · |
| 3. | | |
| | | |
| | | |
| | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Type of Issue Class of shares issuable | No. of new shares of issuer which may be issued pursuant thereto as at close of the | No. of new shares of issuer issued during the month pursuant thereto | | | ssued Share Capital | er Movements in Iss | Othe |
|---|--|--|---------|------------------------------------|---------------------|---------------------|------|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A 2. Open offer At price : State currency Class of shares issuable (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Busine and allotment date : (dd/mm/yyyy) (/ /) Busine and allotment date : (dd/mm/yyyy) (/ /) Busine and allotment date : (dd/mm/yyyy) (/ /) Busine and allotment date : (dd/mm/yyyy) (/ /) Busine and allotment date : (dd/mm/yyyy) (/ /) Busine and allotment date : (/ /) (/ /) Busine and allotment date : (/ /) (/ /) Busine and allotment date : (/ /) (/ /) Busine and allotment date : (/ /) (/ /) Busine and allotment date : (/ /) (/ /) Busine and allotment date : (/ /) (/ /) Busine and allotment date : (/ /) (/ /) Busine and allotment date : (/ /) (/ /) | month | | | | | Type of Issue | , |
| 1. Kignts issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (id/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) N/A GM approval date: (///) (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) EGM approval date: (id/mm/yyyy) EGM approval date: | | | | | | | |
| 2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(Note 1)$ (Note 1) (Note 1) (Iasse and allotment (///) $(Iasse and allotment (//) (Iasse and allotment (//) (Iasse and allotment (//) (Iasse and allotment (//) (Iasse and allotment (//) (Note 1)3. Placing At price : State (Iasse and allotment (//) (Iasse and allotment (//))$ | | | (/ /) | | At price : State | Rights issue | 1. |
| 2. Open offer At price : State Issue and allotment $(//)$ Build Class of shares issuable Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A 3. Placing At price : State Issue and allotment $(//)$ Class of shares issuable N/A | | | (/ /) | | | | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ (<i>Note 1</i>) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ (<i>Note 1</i>) (<i>Note 1</i>) (<i>Mote 1</i>) | N/A | N/A | | | | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (/ /) N/A Image: State currency Image: State currency Image: State currency Image: State currency (/ /) Begin approval date: (/ /) Image: State currency Image: State currency Image: State currency (/ /) Begin approval date: (/ /) Image: State currency Image: State currency (/ /) (/ /) Begin approval date: (/ /) Image: State currency Image: State currency (/ /) (/ /) Begin approval date: (/ /) Image: State currency Image: State currency (/ /) (/ /) Begin approval date: (/ /) Image: State currency Image: State currency (/ /) (/ /) Begin approval date: (/ /) Image: State currency (/ /) (/ /) (/ /) Image: State currency Image: State currency Image: State currency Image: S | | | | | | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | (//) | Issue and allotment | | Open offer | 2. |
| 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) | N/A | N/A | (/ /) | | | | |
| 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| S. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | | | (/ /) | | At price : State | Placing | 3. |
| <u>N/A</u> | | | (/ /) | EGM approval date: (dd/mm/yyyy) | | | |
| | N/A | <u>N/A</u> | | | | | |
| Class of shares issuable(Note 1) | | | | | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | | | (/ /) | | | Bonus issue | 4. |
| EGM approval date: (/ /) (dd/mm/yyyy) | NT / A | NT / A | (//) | EGM approval date: | | | |
| <u>N/A</u> | N/A | /A | | | | | |

| | Type of Issue | | F | ³ or Main | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|----------------------|------|---|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | | | For Main Bo | ard and GEM lis | sted issuers |
|--------|------------------|--|---|--|---|
| sue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issua (Note 1) | able | | |
| ation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | N/A |
| | | | | 1 v /A | |
| | | Class of shares issua (Note 1) | able | | |
| ecify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | Total E. | (Preference sha | res) N/A | - |
| | ıtion | at price - State | Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | sue Class of shares issuable | sue sue tion Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (///) Class of shares issuable (Mote 1) EGM approval date: (///) Class of shares issuable N/A N/A N/A N/A N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (i | t any): |
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| Submitted by: <u>Tricor Ir</u> | vestor Services Limited | |
| | | |
| Title: Branch S | Share Registrar | |
| (Director, Secretary or of | ther duly authorised officer) | |
| | | |
| | | |
| | | |
| 37 | | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*