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SUNLEY HOLDINGS LIMITED

新利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1240)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Sunley Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 201, 2/F, Marina House, 68 Hing Man Street, Shau Kei Wan, Hong Kong on Wednesday, 25 June 2014 to, among other matters, approve the audited annual results of the Company and its subsidiaries for the year ended 31 March 2014 and consider the payment of a final dividend, if any.

By order of the Board
Sunley Holdings Limited
Du Bo
Chairman

Hong Kong, 13 June 2014

As at the date of this announcement, the Board comprises (i) four executive directors, namely Mr. Du Bo (Chairman), Mr. Cheng Wing On, Michael, Mr. Ho Chi Ling and Mr. Zhang Yuqiang; (ii) two non-executive directors, namely Mr. Zhang Zhihua and Mr. Ding Hongbin; and (iii) three independent non-executive directors, namely Mr. Chuck Winston Calptor, Mr. Ching Kwok Hoo, Pedro and Mr. Tam Tak Kei, Raymond.