

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CNQC International Holdings Limited
Date Submitted	2/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>01240</u> Descrip	otion :	CNQC Int'l		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$60,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	6,000,000,000	HK\$0.01	HK\$60,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>CNQC I</u>	nt'l	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$70,000,000.00

### II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,429,395,806	<u> </u>	243,679,421	N/A		
Increase/ (decrease) during the month	55,843,197		(55,843,197)			
Balance at close of the month	1,485,239,003		187,836,224			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$2.70 Adopted on (11/09/2012) Ordinary shares Nil Nil Nil Nil Nil 19,500,000 (Note 1) 2.Exercise Price HK\$3.022 Adopted on (11/09/2012) Ordinary shares Nil Nil Nil Nil Nil 10,500,000 (Note 1) 3.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
<u>.</u>						
		·				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)		)				
(dd/mm/yyyy)	( / /	)				
		· .		· .		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1					
(dd/11111/yyyy)	( / /	)				
		Total B		ary shares)	N/A	-
				ce shares) her class)	N/A N/A	-
			0,		1 1// 1	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_
			(0	<u> 10101 (1055)</u>	IN/ <i>F</i> A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Under the Share Purchase Agreement dated 23 May 2015,		
951,872,727 Convertible Preference Shares of HK\$0.01		
each have been issued on 15 October 2015.	•	
(14/10/2015)		
Ordinary shares (Note 1)	55,843,197	187,836,224
	00,010,107	101,000,224
2.		
	1	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	55,843,197	
(Preference shares)		
(Other class)	(55,843,197) N/A	
	IN/A	

	ner Movements in						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		

6. Repurchase of shares       Class of shares repurchased (Note 1)       (///)         6. Repurchase of shares       Cancellation date :       (///)         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         8. Consideration       At       State       State         8. Consideration       At       State       Issue and allotment (//)         8. Consideration       At       State       Issue and allotment (//)         9. Class       Gf       shares       Class of shares (//)         9. Class       State       Issue and allotment (//)       N/A         9. Consideration       At       State       Issue and allotment (//)       Issue and allotment (//)         9. Consideration       At       State       Issue and allotment (//)       Issue and allotment (//)         9. Consideration       At       State       Issue and allotment (//)       Issue and allotment (//)         9. Class       Approval date: (///)       Issue and allotment (//)       Issue and allotment (//)       Issue and allotment (//)         9. Class       Approval date: (///)       Issue and allotment (//)       Issue and allotment (//)       Istate (//)         9. Class </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At state currency       Issue and allotment (// / )         Generation of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares repurchased (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date: (// )         8. Consideration       At State         9. Class of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date: (// )         8. Consideration At       State         9. Class of shares       Class of shares         9. Class of shares       N/A         9. Class of shares       Issue and allotment         9. Class of shares       Issue and allotment         9. Class of shares       Issue and allotment         10. (dd/mm/yyyy)       EGM approval date: (// )         10. (dd/mn/yyyy)       Issue and allotment									
5. Scrip dividend       price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares			Δŧ	State		( / /	)		
(dd/mm/yyyy)	5.	Scrip dividend							
6. Repurchase of shares <sup>repurchased</sup> (Note <sup>1</sup> ) <sup>(//)</sup>					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
EGM approval date: (dd/mm/yyyy)       N/A         N/A	6.				repurchased (Note 1) Cancellation date :				
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration At state issue price : currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)		,	N/A	<u>N/A</u>
shares       Induction (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Image: Note of the start o									
(dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration       At       State         issue       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )	7.					( / /	)		
8. Consideration At State Issue and allotment ( / / ) by the state state issue and allotment ( / / ) currency EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
issue price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.					( / /	)		
(durinin/yyyy)					EGM approval date:	( / /	)		
<u>N/A</u>					(аалттуууу)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Subscription of Shares)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Ordinary s ference s			_
				(110	(Other		/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	55,843,197
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(55,843,197)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

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Remarks (if any):

Submitted by: \_\_\_\_\_ Tricor Investor Services Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.