

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CNQC International Holdings Limited
Date Submitted	1/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01240</u> Descrip	otion :	CNQC	Int'l
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$60,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	HK\$0.01	<u>HK\$60,000,000.00</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>CNQC I</u>	nt'l	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$70,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,429,395,806	N/A	243,679,421	N/A
Increase/ (decrease) during the month	Nil		Nil	
Balance at close of the month	1,429,395,806		243,679,421	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$2.70 Adopted on (11/09/2012) Ordinary shares Nil Nil Nil Nil Nil 19,500,000 (Note 1) 2.Exercise Price HK\$3.022 Adopted on (11/09/2012) Ordinary shares Nil Nil Nil Nil Nil 10,500,000 (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u>.</u>						
		·				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))				
(dd/mm/yyyy)	(/ /)				
		· .		· .		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1					
(dd/11111/yyyy)	(/ /)				
		Total B		ary shares)	N/A	-
				ce shares) her class)	N/A N/A	-
			0,		1 1// 1	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_
			(0	<u> 10101 (1055)</u>	IN/ <i>F</i> A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Under the Share Purchase Agreement dated 23 May 2015,		
951,872,727 Convertible Preference Shares of HK\$0.01		
each have been issued on 15 October 2015.		
(14/10/2015)		
Ordinary shares (Note 1)	Nil	243,679,421
2		
shares (Note 1)		
3.		
···		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	N/A	

	her Movements in						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u> N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

6. Repurchase of shares Class of shares repurchased (Note 1) (///) 6. Repurchase of shares Cancellation date : (///) 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration At State State 8. Consideration At State Issue and allotment (//) 8. Consideration At State Issue and allotment (//) 9. Class Gf shares Class of shares (//) 9. Class State Issue and allotment (//) N/A 9. Consideration At State Issue and allotment (//) Issue and allotment (//) 9. Consideration At State Issue and allotment (//) Issue and allotment (//) 9. Consideration At State Issue and allotment (//) Issue and allotment (//) 9. Class Approval date: (///) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) 9. Class Approval date: (///) Issue and allotment (//) Issue and allotment (//) Istate (//) 9. Class </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At state currency Issue and allotment (// /) Generation of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (//) 8. Consideration At State 9. Class of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (//) 8. Consideration At State 9. Class of shares Class of shares 9. Class of shares N/A 9. Class of shares N/A 9. Class of shares (//) 9. Class of shares (//) </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>									
5. Scrip dividend price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares			Δŧ	State		(/ /)		
(dd/mm/yyyy)	5.	Scrip dividend							
6. Repurchase of shares ^{repurchased} (Note ¹) ^(//)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
EGM approval date: (dd/mm/yyyy) N/A N/A	6.				repurchased (Note 1) Cancellation date :				
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At state issue price : currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)		,	N/A	<u>N/A</u>
shares Induction (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Image: Note of the start o									
(dd/mm/yyyy) N/A N/A N/A 8. Consideration At State issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	7.					(/ /)		
8. Consideration At State Issue and allotment (/ /) by the state state issue and allotment (/ /) currency EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.					(/ /)		
(durinin/yyyy)					EGM approval date:	(/ /)		
<u>N/A</u>					(аалттуууу)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				Class of shares				
10.	Other (Subscription of Shares)	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
					Ordinary ference (Oth		s) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Remarks (if any):

Submitted by: _____ Tricor Investor Services Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.