



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CNQC International Holdings Limited

Date Submitted 1/12/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                                 |                               |  |
|-------------------------------------|---------------------------------|-------------------------------|--|
| (1) Stock code : <u>01240</u>       | Description : <u>CNQC Int'l</u> |                               |  |
|                                     | No. of ordinary shares          | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>6,000,000,000</u>            | <u>HK\$0.01</u>               | <u>HK\$60,000,000.00</u>                     |
| Increase/(decrease)                 | <u>Nil</u>                      |                               | <u>Nil</u>                                   |
| Balance at close of the month       | <u>6,000,000,000</u>            | <u>HK\$0.01</u>               | <u>HK\$60,000,000.00</u>                     |

|                                     |                        |                               |  |
|-------------------------------------|------------------------|-------------------------------|--|
| (2) Stock code : <u>N/A</u>         | Description : _____    |                               |  |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                  | _____                         | _____  |
| Increase/(decrease)                 | _____                  |                               | _____  |
| Balance at close of the month       | _____                  | _____                         | _____  |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                     | Description :                              | <u>CNQC Int'l</u>  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>1,000,000,000</u>           | <u>HK\$0.01</u>                            | <u>HK\$10,000,000.00</u>                                 |
| Increase/(decrease)                 | <u>Nil</u>                     | <u>Nil</u>                                 | <u>Nil</u>   |
| Balance at close of the month       | <u>1,000,000,000</u>           | <u>HK\$0.01</u>                            | <u>HK\$10,000,000.00</u>                                 |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                           | Description :                              | <u></u>  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                              | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                              | <u></u>                                    | <u></u>  |
| Balance at close of the month       | <u></u>                              | <u></u>                                    | <u></u>  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$70,000,000.00**

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other<br>classes of shares |
|--|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>1,269,475,954</b>          | <b>N/A</b> | <b>304,599,273</b>         | <b>N/A</b>                        |
| Increase/ (decrease)<br>during the month | <b>60,919,852</b>             |            | <b>(60,919,852)</b>        |                                   |
| Balance at close of<br>the month         | <b>1,330,395,806</b>          |            | <b>243,679,421</b>         |                                   |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---------------------------|-----------|-----------|--------|---|---|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |   |
| 1.Exercise Price<br>HK\$2.70  |                           |           |           |        |   |   |
| Adopted on<br>(11/09/2012)  |                           |           |           |        |   |   |
| Ordinary shares<br>(Note 1)   | Nil                       | Nil       | Nil       | Nil    | Nil   | 19,500,000  |
| 2.Exercise Price<br>HK\$3.022   |                           |           |           |        |   |   |
| Adopted on<br>(11/09/2012)  |                           |           |           |        |   |   |
| Ordinary shares<br>(Note 1)   | Nil                       | Nil       | Nil       | Nil    | Nil   | 10,500,000  |
| 3.Exercise Price<br>HK\$  |                           |           |           |        |   |   |
| Meeting<br>approved<br>( / / )  |                           |           |           |        |   |   |
| Ordinary shares<br>(Note 1)   |                           |           |           |        |   |   |
| Total A. (Ordinary shares)  |                           |           |           |        | Nil   |   |
| (Preference shares)   |                           |           |           |        | Nil   |   |
| (Other class)   |                           |           |           |        | N/A   |   |
| Total funds raised during the month from exercise<br>of options (State currency)  | Nil                       |           |           |        |   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 2.   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 3.   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 4.   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| Total B.   |                                 |  |                                  | (Ordinary shares)                         | N/A   |   |
|  |                                 |  |                                  | (Preference shares)                       | N/A   |   |
|  |                                 |  |                                  | (Other class)                             | N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. Under the Share Purchase Agreement dated 23 May 2015, 951,872,727 Convertible Preference Shares of HK\$0.01 each have been issued on 15 October 2015.<br>(14/10/2015)<br>Ordinary shares (Note 1) | 60,919,852   | 243,679,421   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)   | 60,919,852<br>(60,919,852)<br>N/A                                    |   |

|                 |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| Type of Issue   |            |                      |   |  |   |
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A   |

| Type of Issue           |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|---|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6. Repurchase of shares |            |                      | Class of shares _____ repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7. Redemption of shares |            |                      | Class of shares _____ redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



|  |   |                |                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------|-----------------------------------|--|---|
| Type of Issue                          |   |                |                                   |  |   |
| 9. Capital reorganisation              | Class of shares issuable (Note 1)       |                |                                   |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) |                |                                   | ( / / )  |   |
|  | EGM approval date: (dd/mm/yyyy)         |                |                                   | ( / / )  |   |
|  |   |                |                                   | N/A  | N/A   |
| 10. Other (Subscription of New Shares) | At price :                              | State currency | Class of shares issuable (Note 1) |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) |                |                                   | ( / / )  |   |
|  | EGM approval date: (dd/mm/yyyy)         |                |                                   | ( / / )  |   |
|  |   |                |                                   | N/A  | N/A   |
| Total E. (Ordinary shares)             |   |                |                                   | Nil  |   |
| (Preference shares)                    |   |                |                                   | Nil  |   |
| (Other class)                          |   |                |                                   | N/A  |   |

|  |     |              |
|--|-----|--------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 60,919,852   |
|  | (2) | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | (60,919,852) |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |              |

Remarks (if any):

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Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*