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CNQC INTERNATIONAL HOLDINGS LIMITED

青建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1240)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON
17 AUGUST 2017**

**POLL RESULTS OF THE EGM AND COMPLETION OF THE SUBSCRIPTION OF
THE FUND**

The Board is pleased to announce that all the resolutions as set out in the Notice of EGM were duly passed at the EGM held on 17 August 2017.

As all the conditions precedent under the Subscription Agreement have been fulfilled, the subscriptions by CNQC Asset Management and other Limited Partners of their respective limited partnership interests in the Fund were completed on 17 August 2017.

Reference is made to the announcement dated 16 May 2017 issued by CNQC International Holdings Limited (the “**Company**”), the circular dated 28 July 2017 issued by the Company (the “**Circular**”) in relation to, among others, the Transaction and the notice of the extraordinary general meeting of the Company dated 28 July 2017 (the “**Notice of EGM**”). Unless otherwise defined in this announcement, capitalised terms defined in the Circular shall have the same meanings when used herein.

**POLL RESULTS OF THE EGM AND COMPLETION OF THE SUBSCRIPTION OF THE
FUND**

The Board is pleased to announce that, at the EGM held at Room 601, 6/F, Exchange Tower, 33 Wang Chiu Road, Kowloon Bay, Hong Kong on 17 August 2017 at 11:30 a.m., the proposed resolution set out in the Notice of EGM was duly passed by the independent Shareholders by way of poll.

As at the date of the EGM, the total issued share capital of the Company was 1,429,395,806 Shares. Guotsing Holding, Great Wall and their respective associates and any person who has a material interest in the Transaction were required to abstain and had abstained from voting on the proposed resolution at EGM. Therefore, the number of Shares entitling the independent Shareholders to attend and vote for or against the proposed resolution at the EGM was 355,057,500 Shares (representing approximately 24.84% of the entire issued share capital of the Company).

The poll results for the Resolutions passed at the EGM are as follows:

Ordinary Resolutions	Number of Votes (%)		Total Votes
	For	Against	
<p>“THAT:</p> <p>(a) the Limited Partnership Agreement, the Subscription Agreement and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and</p> <p>(b) the Directors be and are hereby authorised to do all such acts and things and to sign and execute all such documents, instruments and agreements for and on behalf of the Company as they may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the implementation of and giving effect to the Limited Partnership Agreement, the Subscription Agreement and the transactions contemplated thereunder.”</p>	<p>100,165,209 (92.778%)</p>	<p>7,797,500 (7.222%)</p>	<p>107,962,709</p>

Note: The description of the Resolutions is by way of summary only. The full text appears in the Notice of EGM.

As more than 50% of the votes were cast in favour of the resolution above, the resolution was duly passed as an ordinary resolution. Shareholders may refer to the Circular for further details of the resolution.

Save as disclosed above, there was no restriction on any Shareholder to cast votes on the resolution at the EGM. No person had indicated in the circular containing the Notice of EGM any intention to vote against or to abstain from voting on the resolution at the EGM.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed and acted as the scrutineer for the poll voting at the EGM.

As all the conditions precedent under the Subscription Agreement have been fulfilled, the subscriptions by CNQC Asset Management and other Limited Partners of their respective limited partnership interests in the Fund were completed on 17 August 2017.

By Order of the Board
CNQC International Holdings Limited
Cheng Wing On Michael
Chairman

Hong Kong, 17 August 2017

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Cheng Wing On, Michael (Chairman), Mr. Wang Congyuan, Mr. Ho Chi Ling, Mr. Zhang Yuqiang and Mr. Wang Linxuan; (ii) three non-executive Directors, namely Mr. Zhang Zhihua, Dr. Sun Huiye and Mr. Wang Xianmao; and (iii) four independent non-executive Directors, namely Mr. Chuck Winston Calptor, Mr. Ching Kwok Hoo, Pedro, Mr. Tam Tak Kei, Raymond and Mr. Chan Kok Chung, Johnny