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CNQC INTERNATIONAL HOLDINGS LIMITED

青建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1240)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by CNQC International Holdings Limited (the “**Company**”) pursuant to Rule 13.10(B) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The attached information has been released by the Company on the Singapore Exchange Securities Trading Limited on 7 November 2017.

By Order of the Board
CNQC International Holdings Limited
Mr. Cheng Wing On, Michael
Chairman

Hong Kong, 8 November 2017

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Cheng Wing On, Michael (Chairman), Mr. Wang Congyuan, Mr. Ho Chi Ling, Mr. Zhang Yuqiang and Mr. Wang Linxuan; (ii) two non-executive Directors, namely Dr. Sun Huiye and Mr. Wang Xianmao; and (iii) four independent non-executive Directors, namely Mr. Chuck Winston Calptor, Mr. Ching Kwok Hoo, Pedro, Mr. Tam Tak Kei, Raymond and Mr. Chan Kok Chung, Johnny.

Debt - Listing Confirmation::S\$100,000,000 4.9% Guaranteed Notes due 2020**Issuer & Securities**

Issuer/ Manager	CNQC INTERNATIONAL HOLDINGS LIMITED
Securities	CNQCINTHLD S\$100M4.9%N201107 - XS1709288226 - 83XB

Announcement Details

Announcement Title	Debt - Listing Confirmation
Date & Time of Broadcast	07-Nov-2017 12:18:57
Status	New
Announcement Sub Title	S\$100,000,000 4.9% Guaranteed Notes due 2020
Announcement Reference	SG171107OTHRTB8C
Submitted By (Co./ Ind. Name)	Securities Market Control
Designation	SGX-ST
Effective Date and Time of the event	08/11/2017 09:00:00
Description (Please provide a detailed description of the event in the box below)	<p>1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Wednesday, 8 November 2017.</p> <p>2. The short name and abbreviated name of the Notes are CNQCIntHld n4.9%201107S and CNQCIN20 respectively. The ISIN Code is XS1709288226.</p> <p>The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').</p> <p>3. The Notes will be quoted and traded in Singapore Dollar. The Notes will be in denominations of S\$250,000. The Notes will be traded in a minimum board lot size of S\$250,000.</p> <p>4. The issue date of the Notes is 7 November 2017.</p> <p>5. The name and address of the Principal Paying Agent is as follows: -</p> <p>Deutsche Bank AG, Hong Kong Branch</p> <p>Level 52</p> <p>International Commerce Centre</p> <p>1 Austin Road West</p> <p>Kowloon</p> <p>Hong Kong</p> <p>6. The Lead Managers/ Bookrunners of the Notes are DBS Bank Ltd, BOCI Asia Limited, and Shanghai Pudong Development Bank Co., Ltd. Singapore Branch.</p> <p>7. Please refer to the Issuer's offering documents for complete details before trading.</p>

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