

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SUNLEY HOLDINGS LIMITED

新利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1240)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Sunley Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 201, 2/F, Marina House, 68 Hing Man Street, Shau Kei Wan, Hong Kong on Thursday, 27 June 2013 to, among other matters, approve the audited annual results announcement of the Company and its subsidiaries for the year ended 31 March 2013 and consider the payment of a final dividend, if any.

By order of the Board
Sunley Holdings Limited
Ho Kar Chung
Chairman

Hong Kong, 17 June 2013

As at the date of this announcement, the Company has (i) three executive directors, namely Dr. Ho Kar Chung, Mr. Cheng Wing On, Michael and Mr. Ho Chi Ling; (ii) one non-executive director, namely Mr. Leung Chee Hon; and (iii) three independent non-executive directors, namely Mr. Chuck Winston Calptor, Mr. Ching Kwok Hoo, Pedro and Mr. Tam Tak Kei, Raymond.