

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunley Holdings Limited	
Date Submitted	5 November 2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $01240$ Desc	cription :	Sunley	Hldgs
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance beginning at 18/10/2012	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N</u>	N/A De	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mont	h		
Increase/(decrease)				
Balance at close of the	he month			

## 3. Other Classes of Shares

Stock code : <u>N</u>	J/A De	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding mont	ı		
Increase/(decrease)				
Balance at close of t	the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$20,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance beginning at						
18/10/2012	300,000,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	Nil					
Balance at close of the						
month	300,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Sc	hemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Μ	lovement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)		<u> </u>				
(11010-17)						
2.Exercise Price						
HK\$						
Martine						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Πιφ						
Meeting approved						
Ordinary shares						
(Note 1)						
		Tota	al A. (Ordin	•	N/A	
			`	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currence		om exercise of		N/A		
· ·	- ·					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
、	Total	(Preferenc	ry shares) ce shares) her class)	N/A N/A N/A	

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				<b>NT</b> / <b>1</b>	
			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
( / / )	•	
shares (Note 1)	-	
2		
shares (Note 1)		·
3.		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       Class of shares issuable	No. of new shares of issuer which may be issued pursuant thereto as at close of the	No. of new shares of issuer issued during the month pursuant thereto			ssued Share Capital	er Movements in Iss	Othe
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Class of shares issuable (/ / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (/ / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Busine and allotment date : (dd/mm/yyyy)       ( / / )         Busine and allotment date : (dd/mm/yyyy)       ( / / )         Busine and allotment date : (dd/mm/yyyy)       ( / / )         Busine and allotment date : (dd/mm/yyyy)       ( / / )         Busine and allotment date : (dd/mm/yyyy)       ( / / )         Busine and allotment date : ( / / )       ( / / )         Busine and allotment date : ( / / )       ( / / )         Busine and allotment date : ( / / )       ( / / )         Busine and allotment date : ( / / )       ( / / )         Busine and allotment date : ( / / )       ( / / )         Busine and allotment date : ( / / )       ( / / )         Busine and allotment date : ( / / )       ( / / )         Busine and allotment date : ( / / )       ( / / )	month					Type of Issue	,
1. Kignts issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State         currency       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (id/mm/yyyy)       N/A         2. Open offer       At price : State         currency       Issue and allotment         (d/mm/yyyy)       N/A         GM approval date:       (///)         (d/mm/yyyy)       N/A         3. Placing       At price : State         currency       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (id/mm/yyyy)       EGM approval date:							
2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(Note 1)$ (Note 1) (Note 1) (Iasse and allotment (///) $(Iasse and allotment (//) (Iasse and allotment (//) (Iasse and allotment (//) (Iasse and allotment (//) (Iasse and allotment (//) (Note 1)3. Placing At price : State (Iasse and allotment (//) (Iasse and allotment (//))$			( / / )		At price : State	Rights issue	1.
2. Open offer At price : State Issue and allotment $(//)$ Build Class of shares issuable Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A 3. Placing At price : State Issue and allotment $(//)$ Class of shares issuable N/A			( / / )				
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ ( <i>Note 1</i> ) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ ( <i>Note 1</i> ) ( <i>Note 1</i> ) ( <i>Mote 1</i> )	N/A	N/A					
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Class of shares issuable (/ / )       N/A         Image: State currency       Image: State currency       Image: State currency       Image: State currency       ( / / )         Begin approval date: ( / / )       Image: State currency       Image: State currency       Image: State currency       ( / / )         Begin approval date: ( / / )       Image: State currency       Image: State currency       ( / / )       ( / / )         Begin approval date: ( / / )       Image: State currency       Image: State currency       ( / / )       ( / / )         Begin approval date: ( / / )       Image: State currency       Image: State currency       ( / / )       ( / / )         Begin approval date: ( / / )       Image: State currency       Image: State currency       ( / / )       ( / / )         Begin approval date: ( / / )       Image: State currency       ( / / )       ( / / )       ( / / )         Image: State currency         Image: State currency       Image: State currency       Image: S							
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )			(//)	Issue and allotment		Open offer	2.
3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         EGM approval date:       (//) (dd/mm/yyyy)	N/A	N/A	( / / )				
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							
S. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
(dd/mm/yyyy)			( / / )		At price : State	Placing	3.
<u>N/A</u>			( / / )	EGM approval date: (dd/mm/yyyy)			
	N/A	<u>N/A</u>					
Class of shares issuable(Note 1)							
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)			( / / )			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)	<b>NT / A</b>	NT / A	(//)	EGM approval date:			
<u>N/A</u>	N/A	/A					

	Type of Issue		F	<sup>3</sup> or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Bo	ard and GEM lis	sted issuers
sue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able		
ation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		N/A
				1 <b>v</b> /A	
		Class of shares issua (Note 1)	able		
ecify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Total E.	(Preference sha	res) N/A	-
	ıtion	at price - State	Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	sue       Class of shares issuable	sue sue tion Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (///) Class of shares issuable (Mote 1) EGM approval date: (///) Class of shares issuable N/A N/A N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (i	t any):
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Submitted by: <u>Tricor Ir</u>	vestor Services Limited	
Title: Branch S	Share Registrar	
(Director, Secretary or of	ther duly authorised officer)	
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Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*