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CNQC INTERNATIONAL HOLDINGS LIMITED

青建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1240)

COMPLETION OF SUBSCRIPTIONS OF NEW SHARES UNDER A GENERAL MANDATE

Reference is made to the announcement of CNQC International Holdings Limited (the “**Company**”) dated 8 September 2016 (the “**Announcement**”). Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that as all of the conditions of each of the Subscription Agreements have been fulfilled, the completion of the Subscription Agreements took place on 20 September 2016 and 10,000,000 Subscription Shares and 12,000,000 Subscription Shares were allotted and issued to Hai Tong Asset Management and Bloom Right respectively at the Subscription Price of HK\$2.53 per Subscription Share. The aggregate net proceeds of the Subscriptions, after the deduction of the related expenses, are approximately HK\$55.26 million, representing a net issue price of approximately HK\$2.51 per Subscription Share.

The Subscription Shares represent 1.76% of the existing issued share capital of the Company before the completion of the Subscription Agreements and approximately 1.73% of the issued share capital of the Company as enlarged by the Subscription Shares.

By Order of the Board
CNQC International Holdings Limited
Mr. Cheng Wing On, Michael
Chairman

Hong Kong, 20 September 2016

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Cheng Wing On, Michael (Chairman), Mr. Wang Congyuan, Mr. Ho Chi Ling, Mr. Zhang Yuqiang and Mr. Wang Linxuan; (ii) three non-executive Directors, namely Mr. Zhang Zhihua, Dr. Ding Hongbin and Dr. Sun Huiye; and (iii) four independent non-executive Directors, namely Mr. Chuck Winston Calptor, Mr. Ching Kwok Hoo, Pedro, Mr. Tam Tak Kei, Raymond and Mr. Chan Kok Chung, Johnny.