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**CNQC INTERNATIONAL HOLDINGS LIMITED**

**青建國際控股有限公司**

(於開曼群島註冊成立之有限公司)

(股份代號：1240)

### 海外監管公告

本公告乃青建國際控股有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10(B)條而作出。

本公司已於二零一七年十一月七日在新加坡證券交易所有限公司發表隨附本公告之資料。

承董事會命  
青建國際控股有限公司  
主席  
鄭永安先生

香港，二零一七年十一月八日

於本公告日期，董事會成員包括(i)五名執行董事，分別為鄭永安先生(主席)、王從遠先生、何智凌先生、張玉強先生及王林宣先生；(ii)兩名非執行董事，分別為孫輝業博士及王賢茂先生；及(iii)四名獨立非執行董事，分別為卓育賢先生、程國灝先生、譚德機先生及陳覺忠先生。

Debt - Listing Confirmation::S\$100,000,000 4.9% Guaranteed Notes due 2020

Issuer & Securities

<b>Issuer/ Manager</b>	CNQC INTERNATIONAL HOLDINGS LIMITED
<b>Securities</b>	CNQCINTHLD S\$100M4.9%N201107 - XS1709288226 - 83XB

Announcement Details

<b>Announcement Title</b>	Debt - Listing Confirmation
<b>Date &amp; Time of Broadcast</b>	07-Nov-2017 12:18:57
<b>Status</b>	New
<b>Announcement Sub Title</b>	S\$100,000,000 4.9% Guaranteed Notes due 2020
<b>Announcement Reference</b>	SG171107OTHRTB8C
<b>Submitted By (Co./ Ind. Name)</b>	Securities Market Control
<b>Designation</b>	SGX-ST
<b>Effective Date and Time of the event</b>	08/11/2017 09:00:00
<b>Description (Please provide a detailed description of the event in the box below)</b>	<p>1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Wednesday, 8 November 2017.</p> <p>2. The short name and abbreviated name of the Notes are CNQCIntHld n4.9%201107S and CNQCIN20 respectively. The ISIN Code is XS1709288226.</p> <p>The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').</p> <p>3. The Notes will be quoted and traded in Singapore Dollar. The Notes will be in denominations of S\$250,000. The Notes will be traded in a minimum board lot size of S\$250,000.</p> <p>4. The issue date of the Notes is 7 November 2017.</p> <p>5. The name and address of the Principal Paying Agent is as follows: -          Deutsche Bank AG, Hong Kong Branch          Level 52          International Commerce Centre          1 Austin Road West          Kowloon          Hong Kong</p> <p>6. The Lead Managers/ Bookrunners of the Notes are DBS Bank Ltd, BOCI Asia Limited, and Shanghai Pudong Development Bank Co., Ltd. Singapore Branch.</p> <p>7. Please refer to the Issuer's offering documents for complete details before trading.</p>

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