### Public Offer — White Form 公開發售 一白表 Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name 如 閣下欲以本身的名義登記將獲配發的公開發售股份股票,請用本申請表格

Note: Unless otherwise defined or the context otherwise requires herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Sunley Holdings Limited (the "Company") dated 27 September 2012 (the "Prospectus") 期註:除本申請表格另有界定或文義另有所指外,新利控股有限公司 ([本公司]) 於二零一二年九月二十七日刊發的招股章程 ([招股章程]) 已界定的詞語在本申請表格中具有相同涵義。

Please staple your payment here 請將股款 緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited the no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any lass howsever arising from on relatione upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any lass howsever arising from on relatione upon the whole or any part of the contents of this Application Form, make no representation as to its a few gas accuracy or of the Application Form, together with a copy of the YELLOW Application Form, the Prospectus and the other documents specified under the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The SFC and the Registrar of Companies in Hong Kong is a to the contents of y of these documents. Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The SFC and the Registrar of Companies in Hong Kong tax to the contents of y of these documents. Applied of the Companies in Hong Kong State Companies in Hong Kong State Companies in Hong Kong as required by section 342C of the Companies Ordinance. The SFC and the Registrar of Companies in Hong Kong Limited by the Registrar of Companies in Hong Kong State Companies in Hong K 內容擬不負責。 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly, in or into the United States, nor is this Application Form an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the US Securities Act 1933, as amended (the "US Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the US Securities Act. There will be offered of shares in the United States. A rehister AgaZingを責任的保護人情能以合同要求問題要求的目去推薦的目出推測的研究的要素的設計,我們認識的任何的思想。 本中語家格表現就能發意任任何的保護人情能以合同要求可聞聽意意的目去推薦的目出推測的情報。 要求的意思。如果我們的意思。 如果你們的意思。 我們的意思。 我們的意思



# 新利控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

# PLACING AND PUBLIC OFFER

I LITCH O IN		
Number of Offer Shares	:	75,000,000 Shares (subject to the Offer Size Adjustment Option)
Number of Public Offer Shares	:	7,500,000 Shares (subject to reallocation)
Number of Placing Shares	:	67,500,000 Shares (subject to reallocation and the Offer Size Adjustment Option)
Offer Price	:	Not more than HK\$0.94 per Offer Share and expected to be not less than HK\$0.83 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1240
配售及	<b>乏公</b> 月	<b>引發售</b>
發售股份數目	1	75,000,000股股份(可按發售量調整權作出調整)
公開發售股份數目	1.1	7,500,000股股份(可予重新分配)
配售股份數目	:	67,500,000股股份(可予重新分配及可按發售量調整權作出調整)
發售價	:	每股發售股份不超過0.94港元及預期不少於每股發售股份0.83港元, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足,並可予退還)
面值	:	每股 0.01 港元
股份代號	:	1240

**Application Form for Public Offer Shares** 公開發售股份申請表格

ľ

Applications will be accepted until 12:00 noon on Thursday, 4 October 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

Sunley Holdings Limited Sunley Holdings Limited Ample Capital Limited SBI E2-Capital Financial Services Limited Astrum Capital Management Limited The Public Offer Underwriters

I/We:

- apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association: enclose payment in full for the Public Offer Shares applied for, being HKS0.94 per Offer Share (payable in full upon application and subject to refund on final pricing, plus 1% howberage, 0.00% Stock Exchange rating fee and 0.00% SPC transaction levy); undertake and agree to accept the Public Offer Shares applied for, or any lesses number allocated to melus under this application: declare that this is the only application intended by melus to be made using a WHITE or YELLOW Application Form to benefit melus or the person for whose benefit 1 am/we are applying; represent, warrant and undertake to you that 1 motive are not/none of the persons for whose benefit 1 an/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application mories for, or being allotted or taking up any applicable laws of Hong Kong or elsewhere from making this application power howse benefit 1 an/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making the force of law of any territory outside Hong Kong; undertake and any of the US Securities Act 1933, as amended) or a person to rby whom the allotment of or application for the Public Offer Shares is made would require the Company, the Directors, the Sponsor, the Joint Lead Managers and/or the Public Offer Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law of any territory outside Hong Kong; undertake and any of the Plaking Shares nor otherwise participale in the Plaking. Undertake and any of the Plaking Shares nor otherwise participale in the Plaking and interest in applied for or take up, or received or bees placed or allocated (including conditionally and/or provisionally) and will not indicate an interest i

- Lead Managers and the Public Offer Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this application to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to mo/ks, and (ublice to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any share certificate(s) and/or any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (accept where I/ve have expliced for 10,000 or omer Public Offer Shares to be male to make and the visit of the case of joint applicants, to the first-named applicant in this Application Form and in the Prospectus); request that may refund cheque(s) be made payable to me/us (an in the case of joint applicants, to the first-named applicant in this Application Form) and (whipe't to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus); by ordinary post at my/our own risk to the address given on this Application Form and the Prospectus); by ordinary post at my/our own risk to the address given on this Application Form and the Prospectus; by endiary post at my/our own mak to make any follocidant form (accept where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form and the Prospectus; regressive and this Application Form and the Prospectus; represention this Application Form and the Prospectus; represent, warrant and undertake that he allottenet of or application for the Public Offer Shares to me/us or the whose benefit this application form and the Prospectus; represent, warrant and undertake that he allottenet of or application for the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and application form the resulting contract, shall be governed by a construed in a

# laws of Hong Kong. Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):



- raing: It is important that you read the terms and conditions and application procedures overleaf. It is important that you follow the application procedures overleaf, otherwise the Company reserves the right to reject the application. Only one application may be made for the benefit of any person on a WHITE or VELLOW Application Form. The following applications are liable to be rejected: multiple or suspected multiple applications on WHITE or VELLOW Application Form. The following applications benefit of one applicant (or joint applicant) on either a WHITE or VELLOW Application Form for more than 7,500,000 Public Offer Shares (being 109% of the Public Offer Shares initially made available for subscription under the Public Offer); and applications where cheques or banker's conhier orders are dishnomed upon first presentation. You my be prosecuted if you make a faile decharation.
- :
- rejected. All application boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

截止接受認購申請時間為二零一二年十月四日(星期四) 中午十二時正。 閣下必須細閱本申請表格所載的條件及指示。 本申請表格各部份必須以墨水筆/原子筆清楚填妥,方為有效。 新利控股有限公司

# 新利程成有限公司 豐盛融資有限公司 軟庫金護金融服務有限公司 阿仕特朗資本管理有限公司 公開發售包銷商

皲:

- - 售股份: 價權 也公司將本人/否等的姓名/名稱列入 貴公司股東名冊,作為任何本人/否等所獲配發公開發售股份的持有人,及(除本申請表格各 附頁及招股章程所載的條款及條件另有規定外)以普通郵遞方式寄發任何股票及/或規款支票往本申請表格上所示地址,郵訊風險櫃由本人/否 等禾鄉,除未本人/否等補證時,1000.000股或以上公開發售股份,並已於本申請表格上表明本人/否等擬按本申請表格及招股產程所述手 續親自復現任何服装人/因款及票; 要求任何服装定要以以及票。 如果如本自己來知点人/否等(如屬聯本+本常在任用數本書放,也否:如此,必要如約約4本人/否等,除本上/元章,這樣理
  - ★小口控数次示以下入公司亏切關連總書式需要任何以及"中市和或市上估力用但以用"用八级次公及《用"中市政制作"的反式加速来但可做自然 该及保持方有规定为"以普遍總書或式需要任何建設支票在本中前素格上所示地址。」需要風歐機和本人/音等承擔、原本本人/音专小前譯跳 1.000.000 股或以上的公開發作股份。還已於本申請表格上去明本人/音等複批作請表格及用股產程所述非難戰 同聲使任何異點支票; 已爛數本申請表格各指頁及用股產程度額依條款。使作及申請考述,或圓臺受其的來見 且也活用股產程形成者一個戰 聲明,保體及棄諸向本人/音等或由本人/音等或為其利益而提出本申請的人士優配發或申請公開發售股份不會導致 貴公司、保薦人、聯席

  - 牵頭經辦人及/或公開發售包銷商須遵守香港境外任何地區任何法例或規例的任何規定(不論具法律效力與否);及 **周章**本人/吾等作出的本申請、其接納及由此訂立的合約,須受香港法例規管,並按其詮釋。

For Broker use 此欄供經紀填寫							
Lodged by 申請由以下經紀遞交							
Broker No.							
經紀號碼							
Broker's Chop							

經紀印章

- 5. 周下必須總開背負的條款、條件及申請手續。 周下必須遵照背員所載的申請手續行事,否則本公司有權拒絕接納有關申請。 個下循限以自會或責色申請表格為任何人士的利益提出一次認得時間。倘出現下列情況、則有關認購申請將概不予受理:以自魯及/或責 魯申請表格路正規或影響通貨申請:一名申請(以國常和請人)以自魯波黃魯申請表格為其利益是前認購超過7,500,000股公開發售股份 (即公開發售項下初步可供認購公開發售股份的100%);及支票或銀行本票於首次過戶時不獲見現。

Please use this Application Form if you	u want the sh	are certificate for the allo	ocated Public Offer Shares t	o be issued in your name 如 閣下欲以本身的	名義登記將獲配發的公開發售股份股票,請用本申請表格		
Number of Public Offer Shares applied for ( 7,500,000 Public Offer Shares (being 100% Offer Shares initially available for subscript Public Offer) 申請認購的公開發售股份數目(申請認購股份 7,500,000 股公開發售股份)(即公開發售項下 以供認購的公開發售股份的100%))	of the Public ion under the 數目不得超過			Cheque/banker's cashier order number 支票/銀行本票號碼			
Total amount of payment 付款總額		нк\$	港元	Name of bank on which cheque/ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*			
* 支票或銀行本票須以「只准入抬頭	項人賬戶」方⊐ English in in	式劃線開出,並須註明收 <mark>k, except as stated other</mark>	款人為「恒生(代理人)有限· <mark>wise. Joint applicants shoul</mark>	o "Hang Seng (Nominee) Limited — Sunley Ho 公司 — 新利控股公開發售」。 d give the address of the first-named applicant			
Your name in English 英文姓名/名稱	Family na	ime or company name	姓氏或公司名稱	Forename(s) 名	字		
Your name in Chinese 中文姓名/名稱	Family na	ame or company name	姓氏或公司名稱	Forename(s) 名	字		
Your occupation in English 職業(以英文填寫)				Your Hong Kong identity card no./passport no./ Hong Kong business registration certificate no (Please delete as appropriate) 閣下的香港身份證號碼/護照錄碼/ 香港商業登記號碼。 (請酬去不適用者)			
Name(s) of all other joint applicant(s) in English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1) (2) (3)			Hong Kong identity card no(s)./passport no(s)./ Hong Kong business registration certificate no(s). of all other joint applicant(s) <sup>+</sup> (Please delete as appropriate) 所有其他聯名申請人的晉港身份證號碼, 護照號碼/香港商業登記證號碼, (請嗣於不適用者)	(1) (2) (3)		
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only. Only an address in Hong Kong will be accepted. 關下的地址(以英文填高) (聯名申請人只須填寫							
排名首位的申請人地址及 電話號碼)。僅接納香港地址。 For nominees: Please provide an acco and you do not complete this section,	排名首位的申請人地址及						
<b>灰山</b> 。							
do not hold a Hong Kong ide identity card number or pass your Application Form and s card numbers, or, where app 如屬個人 · 閣下必須填寫香 證號碼或護照號碼(如 閣下) 其香港身份證號碼或(如適用) (2) Part of your Hong Kong ide provided by you may be prir Kong identity card number/ delay in encashment of or ma 閣下所提供的部份香港身份證 以安排退款。 閣下的銀行在 票延遲兑現,或可能使退款支 If you apply for 1,000,000 or n registrar and transfer office, Tr on Wednesday, 17 October 200 application money" for details 如 阁下申請認購1,000,000月	entity card, p port number uch data will copriate, pass 巷身份證號碼層個人)或香疗 )護照號碼, j mity card nu nted on your passport num g, (如有), 無效 , (如有), 無效 , put a / in of when, wher L2, put a / in of when, wher bancy Catal ( 2 a c d m) ( 2 a c d m) ( 3	lease provide your pass, (if you are an individua be transferred to third port numbers, or (if the; axis, and and and and and and and and and port numbers, or (if the; distance) and and and and and and the and and and and and and and and and and and and and and and ber before encashment of arefund cheque(s), if any ber before encashment of and and and and and and and and ber before encashment of and and and and and and and and ber before encashment of our refund cheque(s), if any ber before encashment of our refund cheque(s), if any ber before encashment of services Limited at 26th l the box on the left. Pleas e and how to collect your Bet B(M) a Lattick grave Brohus to zon the server should be au on this form should be au	oort number. For a body cc (i) or Hong Kong business i parties for the accomplishn y are bodies corporate) thei fa香港身份證, i請填寫香洌 關下屬法人團體)將用以核實 商業登記體號碼。, or, if you are joint appli . Such data would also be t of your refund cheque(s), if any. 含申請人)名列首位申請人的 能會要求核實 閣下的香港 llect your refund cheque(s) (if Floor, Tesbury Centre, 28 Qu e see the sections overleaf h refund cheque(s) (if any) an (前數之票一即(預期為二零一 及/或股票(如適用), 請在 請款項]兩節。	rprorate, please provide your Hong Kong busi registration certificate number (if you are a bo ent of such purpose. All joint applicants must r Hong Kong business registration certificate n 身份證號碼, 否則請填寫護照號碼。如屬太人 【 閣下的申請表格是否有效,而有關資料將轉 cants, part of the Hong Kong identity card nu ransferred to a third party for refund purpos any. Inaccurate completion of your Hong Ko )部份香港身份證號碼/護照號碼。不正確填寫 閣下的香 f any) and/or share certificate(s) (where applicable cen's Road East, Wanchai, Hong Kong on the da eaded "If your application for Public Offer Share Jor share certificate(s) (where applicable). 二年十月十七日(星期三))親臨本公司的香港馬 左邊方格內填上「✔」號。有關領取退款支票(如			
Please repeat your name() B 請用英文正楷	s) and addre LOCK lette	EL 地址標貼 ss in Hong Kong as se rs in English 示姓名/名稱及香港」					
Name(s) 姓名/名稱 Address 地址							
				For Bank use 此欄供銀行填寫			

. .



(incorporated in the Cayman Islands with limited liability)

# PLACING AND PUBLIC OFFER

- Conditions of your application Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.
- Who can apply
  - he applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong addr
  - 4
- Kong address.
  Marken and Piersen in the application must be in the name(s) of the applying intervent of plant or lage is obtained in a main intervent of the graph of the set of the set of the graph of the set of t

  - from competent regulatory authorities); are/is within the United States or a United States person (within the meaning of Regulation S under the US Securities Act of
  - If you
  - Iffers Wann we cannot be a sended); or do not have a Hong Kong address. or any persons() for whose benefit you are applying are/is within the United States or a United States person (within the g of Regulation S under the US Securities Act of 1933, as amended), no application for Public Offer Shares shall be made. If you or any person(s) for whose benefit you are apply meaning of Regulation S under the US Securities Act of 1 The total number of joint applicants may not exceed four.

### В.

If you are a nominee You may make more than one application for the Public Offer Shares if and only if you are a nominee, in which case you may make an application by using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include: an account number; or

• some other identification code, for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. Otherwise, multiple applications are not allowed. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Joint Lead Managers and the Public Offer Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/ every such person. You further undertake to supply to the Company, the Sponsor, the Joint Lead Managers and each of the Public Offer Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the restine balow headed "Dercond Idat". A non... Company, tion below headed "Personal data"

### c.

Lodge only one application for your benefit (or you and any of your joint applicant's benefit) Multiple applications or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as

- Lodge only one application for your benefit (or you and any of your joint applicant's benefit)

   Multiple applications or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you or you and your joint applicant's logether:

   •
   make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form;

   •
   apply (whether individually or jointly with others) on one WHITE Application Form and one YELLOW Application Form;

   •
   apply (whether individually or jointly with others) on one WHITE Application Form more than 7.500.000 Public Offer Shares, bining looy% of the Public Offer Shares initially available for subscription under the Public Offer; or

   •
   have applied for or taken up or indicated an interest in or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares individual and program application is made for your benefit or you have applied for or taken up or otherwise indicated an interest in any Placing Shares under the Public Offer; or

   •
   have applied for or taken up or otherwise indicated an interest in any Placing Shares under the Palacing.

   •
   you exercise "statutory control" over that company and

   •
   the princial basiness of that company is dealing in securities; and

   •
   you exercise "statutory control" over that company; and/or

   •
   control in relation to a company means you:

   •
   control in relation to a company a

### D

Alacation of Public Offer Shares When there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, will be based solely on the level of valid applications received under the Public Offer. The allocation of no Public Offer Shares could, where applicators the Public Offer Shares and those applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares. Multiple applications or suspected multiple applications under the Public Offer and any application for more than 100% of Public Offer Shares initially available for subscription will be rejected. Each applicant under the Public Offer works be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Supplemental information If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remains valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

### F.

- Effect of completing and submitting this Application Form
  By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee:
  instruct and authorise the Company, the Sponsor, the Joint Lead Managers and/or the Public Offer Underwriters (or their respective agents or nonimees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in your name as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;

- by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form; undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares to be allocated to you, and as required by the Memorandum of Association and the Articles of Association; enfirm that you have received a copy of the Prospectus and have only relied on the information and representations agree that the Company, the Directors, the Sopnsor, the Joint Lead Managers, the Public Offer Underwriters and any of their respective directors, officers, employees, partners, agents, advisers and other parties involved in the Share Offer are or will be liable only for the information and representations contained in this Application Form, the Prospectus and any supplement thereto; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misregresentation and/or you may not revoke it other than as provided in the Prospectus; represent, warrant and undertake that you are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the US securities Act 1933, as amended), and you are not a person outside the United Stares (sa defined in Regulation S of the US Securities Act 1934, as amended) and you are not person outside the United Stares (sa defined in Regulation S of the US Securities Act 1934, as amended) and you are not by whom the and gave to be bound by them and conditions and application procedures set out in the Prospectus and this Application for having the force of law of any uteritory outside Hong Kong; confirm that you have read the terms and conditions of and restrictions on the Public Offer described in the

- naving the lottee of hav (0) any termory outsude roug kong. confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree with the Company each of its Shareholders, Directors, and officers of the Company, and the Company acting for itself and for each Director and officer of the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the Company each of its Shareholders, Directors, and officers of the Company, acting for itself and for each Director and officer of the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the Company is a dark of its Shareholders that the Shares are freely transferable by the holder thereof; (if the application is made by an agent on your behalf) warrant that you have validly and inrevocably conferred on your agent all necessary power and authority to make this application: (if you are an agent for another person) warrant that that so have validly and inrevocably conferred on your agent all necessary power and authority to make this application: (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **WIITE** or **YELOW** Application Form, and that you are duly authorized to sign this Application Form. **WIITE** or **YELOW** Application Form (where relevant) is a shall other person's agent; **WIITE** or **YELOW** Application Form (where relevant) and that so any application which will be made for your benefit on a **WIITE** or **YELOW** Application Form (where relevant) and for your application. **WIITE** or **YELOW** Application Form (where the application) is made for your benefit), or the person(s) for whose benefit you have made this application, have not indicated an interest in and/or applied for or take up on received or been placed or allocated (including conditionally and or prov

- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong: agree to disclose to the Company, its share registrars (the "registrars"), the Sponsor, the receiving bahers, the Joint Lead Managers, the Poblic Offer Underwriters and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application; authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to you, and the Company and/or its agents to send any share certificate(s) (where applicate) to you or (in case of joint application); Shares or more and have indicated in your Application Form (except that if you have applied form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied fruid cheque(s)) (where applicable) in person, you can collect your share certificate(s) (where applicable) and/or relund cheque(s)) (where applicable) or 90.0 am. (Hong Kong time) on Hodg Kong time) and 1:00 pm. (Hong Kong time) and Nednesday. 170 october 2012 from the Company's Hong Kong branch share registrar and transfer office. Tricor Investor Services Limited, at 26th Floor, Tesbury Centre. 28 Quere's Road East, Wanchai, Hong Kong); understand that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor, the Joint Lead Managers and the Public Offer Underwriters in deciding whether or not to allocate any Public. Offer Shares to you or of whose benefit the application form te Company, the Sponsor, the Joint Lead Managers to comply with any requirements under any law or regulation (whether on thaving the force of law) of any territory outside Hong Kong: Underwriters to comply with any requirements under any law or regulation (whether on thaving the force of law) of any territory outside Hong Kong are annihic

- Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong:
   if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Joint Lead Managers, the Public Offer Underwriters, the other parties involved in the Share Offer nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus:
   agree that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the hank at which your Application Form was lodged:
   authorises the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such such adarees to observe and comply with his or her obligations to the Shareholders as stipulated in the Memorandum of Association and the Articles of Association; and undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application.
   The Company, the Sponsor, the Joint Lead Managers, the Public Offer are entitled to rely on any awaranty, representation. In the event of the application being made by yooi in this application. In the event of the application being made by joint applicants hall be deemed to have been made, given and asynchy banding application being made by joint applicants hall be deemed to have been made, given and asymed by and imposed on the application baing made a false declaration.

ecuration. Jou must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by ray of personal chop), otherwise the application is liable to be rejected.

# Power of attorney If your application

wer of autorney our application is made by a person duly authorised under a power of autorney, the Company, the Sponsor and the Joint Lead Managers (as gaits of the Company and for themselves and on behalf of the Public Offer Underwriters) may accept it at their discretion, subject to any additions they hink fit, including production of evidence of the authority of your autorney. The Company, the Sponsor and the Joint Lead magers (as agents of the Company and for themselves and on behalf of the Public Offer Underwriters) will have full discretion to reject accept any application, in full or in part, without assigning any reason.

### н. **Determination of Offer Price**

Determination of Offer Price The Offer Price is expected to be determined by agreement between our Company and the Joint Lead Managers (acting for themselves and on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or before 5:00 p.m. on Tuesday, 9 October 2012. The final Offer Price will be announced in the Company's allotment results announcement on Wednesday, 17 October 2012. The Offer Price will not be more than HKS0.94 per Offer Shares and require type expected to be not less than HKS0.83 per Offer Share unless otherwise announced. Applicants for the Public Offer Shares are required to pay, upon application and subject to refund, the indicative maximum Offer Price of HKS0.94 per Offer Shares are required to pay, upon application and subject to refund, the indicative maximum Offer Price of HKS0.94 per Offer Shares are required to pay, upon applications of 0.003% and the Stock Exchange trading fee of 0.005%. The Joint Lead Managers (acting for themselves and on behalf of the Underwriters), with the consent of Offer Shares will be published on the Stock Exchange's website at <u>www.there.www.thk</u> and the website of the Company at <u>www.sunley.fdn.com.hk</u> not later than the morning of day for the application lists open and close. If applications for the Public Offer Shares have been submitted prior to such day, then even if the indicative Offer Price range satel underwriters) and the Joint Caed Managers (acting for themselves and on behalf of the Underwriters) with and an IO offer Price and the Indicative Offer Price range sate and to access and the associated and the Indicative Offer Price range sate and the unsuber of IOffer Shares will be published on the Stock Exchange's website at <u>www.thexenww.thk</u> and the website of the Company at <u>www.sunley.fdn.com.hk</u> not later than the morning of day for the application lists open and close. If applications for the Public Offer Shares have been submitted prior to such day, then even if the in

### Allotment of Public Offer Shares

Automent of Funct Outer Smarts Subject to the terms and conditions as set out in this Application Form and the Prospectus, the Public Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. No Public Offer Shares will be allotted after 30 days from the date of the

### If your application for Public Offer Shares is successful (in whole or in part)

cecipi will be issued for application monics paid. In have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that you will collect your d cheque(s) and/or share certificate(s) (where applicable) in person, you may collect them in person from:

### Tricor Investor Services Limited 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong

- between 9:00 a.m. (Hong Kong time) and 1:00 p.m. (Hong Kong time) on Weahs standard, Hong Hong tong tong to the Stock Exchange's website at <u>www.hkexnews.hk</u> and the website of the Company at <u>www.sunley-fdn.com.hk</u> as the date of despatch of share certificate(s), after which the refund cheque(s) and/or share certificate(s) (where applicable) will be posted to you by ordinary post at your own risk to the address stated on this Application Form. If you are an individual and you opt for collection in person, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company check your authorised representative sust produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited). If you are a corporate applicant, you must attend by your authorised representatives the argue the collect or authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you don't doct certificate(s) and/or refund cheque(s) in person within the time specified for collection and the yorianary post and trypor or wor misk.
- the address stated on your Application Form shortly after the expiry of the time specified or Louission on an experiment post and at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares and have not indicated on this Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) will be sent to the address on this Application Form on Wednesday, 17 October 2012 by ordinary post and at your own risk. The Company will not issue temporary documents of title. The date of despitch is expected to be on Wednesday, 17 October 2012. Each applicant will receive one share certificate(s) for all the Public Offer Share valicated. In the event that the final Offer Price is less than the price per Public Offer Share valicated. In the event that the final Offer Price is less than the price per Public Offer Share valid you, the surplus application monies (including 1% brokerage, 0,003% SPC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interviet

# Circumstances in which you will not be allotted Public Offer Shares You may not be allocated Public Offer Shares for any of the following reasons:

- At the discretion of the Company, the Sponsor, the Joint Lead Managers or their respective agents or nominees, your application
- At the unscretion of the company, in company, in company, and the second second

## Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name

If your application is revoked or withdrawn: By completing and submitting an Application Form, your application cannot be revoked on or before the expiration of the fifth day after the time of opening of the application lists (excluding for this purpose, any day which is Saturday, Sunday or public holiday in Hong Kong) or such later date as the application lists may close as described under the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to apply for the Public Offer Shares" in the Prospectus, unless a person responsible for the Prospectus under section Ad0 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section head the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company, and will become binding when you lodge your Application any person until after the expiration of the fifth day after closing of the application lists except by means of one of the procedures referred to in the Prospectus.

any person until after the expiration of the fifth day after closing of the application lists except by means or one or the procedure referred to in the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdraw their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the above, The Company and its agents have full discretion to reject or accept any application, or to accept only part of an application, and do not have to give any reason for any rejection or acceptance.

### If your application is rejected: 3.

- your application is rejected: in application as be rejected if: it is a multiple application or a suspected multiple application; your Application Form is not completed correctly in accordance with the instructions as stated in the Application Form; your payment is not made correctly;
- your payment is not made correctly:
   you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
   you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares;
   the Company, the Sponsor or the Joint Lead Managers believe(s) that accepting your application would violate the applicable laws, rules or regulations of the jurisdiction in which your application is completed and/or signed; or your application would violate the applicable laws, rules or regulations happens, the application shares of the Public Offer Shares initially offered for subscription by the public. Note: If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.
   By filling in this Applications form, you agree not to apply for the Placing Shares under the Placing. Shares in the Placing and to identify and reject applications of interest in the Placing from investors who have received the Placing Shares in the Placing and to identify and reject indications of interest in the Placing from investors who have received the Placing Shares in the Placing form.

### If your application is not accepted:

- in apprication as not accepted if: the Public Offer Underwriting Agreement does not become unconditional in accordance with its terms; the Public Offer Underwriting Agreement is terminated in accordance with its terms; or the Public Offer Underwriting Agreement in behalf of the Underwriters) and the Company are unable to reach an agreement on the final Offer Price on the Price Determination Date.

### 5.

- If the allotment of the Public Offer Shares is void: Your allotment of Public Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either: within three weeks from the closing of the application lists; or within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

period within three weeks of the closing of the application lists. **Refund of your application money** If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) to you, without interest. If your application is accepted on loy in part, the Company will refund the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the final Offer Price is fixed at less than the maximum Offer Price excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% pial by you, the surplus application monies (including brokerage of 1%, SFC transaction levy of 0.003% and MStock Exchange trading fee of 0.005% pial by you, the surplus application monies (including brokerage of 1%, SFC transaction levy of 0.003% and MStock Exchange trading fee of 0.005% pial by you, the surplus application monies (including brokerage of 1%, SFC transaction levy of 0.003% and MStock Exchange trading fee of 0.005% (including brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% (including brokerage of 1%, SFC transaction levy of 0.003% and MStock Exchange to the date of despatch of refund cheques will be retained for the Company's benefit. In a contingency situation involving a substantial denominations of the Public Offer Shares (apart from successful applications) may not be cleared. All refunds (save for the circumstanced sectived under the note in paragraph 3 in the section headed "Circumstances in which you will not be allotted Public Offer Shares' in this Application Form) will be made by a cheque crossed "Account Payce Only", and made out to you, rif you are joint applicants, to the first-named applicant on your Application Form by ordinary post a

- How to make your application
   Use the table set out below to calculate how much you must pay for the number of the Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,500 Public Offer Shares. Applications must be in one of the numbers or multiples set out in the table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the transmission of the You per Public Offer Share, plus brokenge fee of 1%, the Stock Exchange trading fee of 0.005% and the transaction levy imposed by the SFC of 0.003%. The table below sets out the total amount payable for certain multiples of Public Offer Shares.
   Complete this Application Form correctly in accordance with the instructions and sign it. Only writen signatures will be abscribe. Subscribe to be registed.
- your payment to this Application Form. You must pay for the Public Offer Shares applied for by a cheque or by a banker's cashier order
- Each application must be accompanied by either a separate cheque or banker's cashier order If you pay by cheque, the cheque must:

- by by treduction to include match be in Hong Kong dollars: be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong; show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with your name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-name dapplicant;
- not be post-dated;
   be made payable to "Hang Seng (Nominee) Limited Sunley Holdings Public Offer"; and be crossed "Account Payee Only".
   Your application is liable to be rejected if your cheque:

- . our appuration is liable to be rejected if your cheque:
  . does not meet all these requirements; or
  is dishonoured on its first presentation.
  If you pay by banker's cashier order, the cashier order must:
  be in Hong Kong dollars;
  be he insued by a licensed bank in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order must be the same as the name of the first-named applicant.
  not be post-dated. In des points et applicant; not be post-dated; be made payable to "Hang Seng (Nominee) Limited — Sunley Holdings Public Offer"; and be crossed "Account Payee Only".

- be crossed "Account Payee Onty". pplication is liable to be **rejected** if your banker's cashier order does not meet all these requirements. Your

If you have applied for 1,000,000 or more Public Offer Shares and have indicated in your Application Form that you wish to collect your refund cheque in person you may collect it in person from:

# Tricor Investor Services Limited 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong

There investors devices Limited. The services Limited to compare the services Limited to collection, environmentation from the value of the services Limited to collect the services Limited to services Limited to services Limited to collect the services Limited to collect the services Limited the services the services the services Limited the services Limited the services Limited the services Limited the services and at vore own risk. The services Limited the services Limited the services and the s

Handwardow Fey of Oscial and solve Exchange transpected in the antionance of solution and solve in the related to you with PERSONAL DATA Personal Information Collection Statement The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 De This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies of the Company and the registrats in relation to personal data and the Ordinance.

- 1.
- Company and the registrars in relation to personal data and the Ordinance. **Reasons for the collection of your personal data** From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the registrars. When applying for securities or transferring securities into or out of their names or in procuring the services of the registrars. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the registrars to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch or encashment of refund chequice(s) to which you are entitled. It is important that holders of securities inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

### 2. Purposes The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the

- ing purposes: expression and the understor sectors and use and the and the sector and another the sector of the sector and an of the sector of the sector and another sector and the sector and another sector and the processing of sectors and another sectors another sectors another sectors and another sectors another sectors a
- (Shares; ing compliance with all applicable laws and regulations in Hong Kong and elsewhere; tering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Noninees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, ster.

- etc; distributing communications from the Company and its subsidiaries; compiling statistical information and Shareholder profiles; making disclosures as required by any laws, rules or regulations; disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

time to time agree.
Transfer of personal data
Personal data held by the Company and the registrars relating to the applicants and the holders of securities will be kept confidential
but the Company and the registrars may, to the extent accessary for achieving the above purposes or any of them, make such
enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or
transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of the Shares to, from or with any
and all of the following persons and entifies:

 the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;

 HKSCC and HKSCC Nominees who will use the personal data for the purposes of operating CCASS (in cases where the
applicants have requested for the Public Offer Shares to be deposited into CCASS);

 any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or
other services to the Company and any other statutory, regulatory or governmental bodies; and
any agent such statutions with which the holders of securities have or propose to have dealings, such as their bankers,
solicitors, accountants or stockbrokers, etc.

Access to and correction of personal data The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the registrars hold their personal data. The ordinate a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the registrars have the right to charge a reasonable fee for the processing of any data access request. All the requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary of the Company or (as the case may be) the registrars for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

Tear off this Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches of Hang Seng Bank Limited at the following addresses:

	Branch	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Causeway Bay Branch	28 Yee Wo Street
Kowloon:	Tsimshatsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road
New Territories:	Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

Your Application Form, together with payment attached, can be lodged at these times:

Thursday, 27 September 2012	_	9:00 a.m. to 5:00 p.m.
Friday, 28 September 2012	_	9:00 a.m. to 5:00 p.m.
Saturday, 29 September 2012	_	9:00 a.m. to 1:00 p.m.
Wednesday, 3 October 2012	_	9:00 a.m. to 5:00 p.m.
Thursday, 4 October 2012	_	9:00 a.m. to 12:00 noon

The latest time for lodging your application is 12:00 noon (Hong Kong time) on Thursday, 4 October 2012. The application lists will be open between 11:45 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on Thursday, 4 October 2012, subject only to weather conditions. The Application Lists will not open if there is: a topical cyclone warning signal 8 or above, or a "black" rainstorm warning signal 8 or above, or a "black" rainstorm warning signal 8 or above, or a "black" rainstorm warning signal 8 or above, or a "black" rainstorm warning signal 8 or above, or (Hong Kong time) on Thursday, 4 October 2012, State and 12:00 noon (Hong Kong time) on Thursday, 4 October 2012, Instead they will be open between 11:45 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on Thursday, 4 October 2012, Instead they will be open between 11:45 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time), Please refer to the paragraph headed "Effect of Dad weather on the opening of the application lists" under the section headed "How to apply for the Public Offer Shares" in the Prospectus for further information. Business Day means a day that is not a Saturday, Sunday or public holdiday in Hong Kong. The application monies (including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be held by Hang Song Bank Limited on behalf of the Company and the refund monies, if any, will be returned to applicants without interest on orbefore Wednesday, 17 October 2012, Investors should be aware that the dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 18 October 2012. The right is reserved to preserved and preser

- expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 18 October 2012. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon (Hong Kong time) on Thursday, 4 October 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund heques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order. 7.

## NUMBER OF PURLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

NUMBER OF FUBLIC OFFER SHAKES THAT MAT BE AFFLIED FOR AND FATMENTS							
Amount payable on application (HK\$)	Number of Public Offer Shares applied for	Amount payable on application (HK\$)	Number of Public Offer Shares applied for	Amount payable on application (HK\$)	Number of Public Offer Shares applied for		
2,373,688.00	2,500,000	94,947.52	100,000	2,373.69	2,500		
2,848,425.60	3,000,000	189,895.04	200,000	4,747.38	5,000		
3,323,163.20	3,500,000	284,842.56	300,000	7,121.06	7,500		
3,797,900.80	4,000,000	379,790.08	400,000	9,494.75	10,000		
4,272,638.40	4,500,000	474,737.60	500,000	18,989.50	20,000		
4,747,376.00	5,000,000	569,685.12	600,000	28,484.26	30,000		
5,696,851.20	6,000,000	664,632.64	700,000	37,979.01	40,000		
6,646,326.40	7,000,000	759,580.16	800,000	47,473.76	50,000		
7,121,064.00	7,500,000*	854,527.68	900,000	56,968.51	60,000		
		949,475.20	1,000,000	66,463.26	70,000		
		1,424,212.80	1,500,000	75,958.02	80,000		
be applied for	* Maximum number of Public Offer Shares that	1,898,950.40	2,000,000	85,452.77	90,000		



(於開曼群島註冊成立的有限公司)

# 配售及公開發售

申請條件

除文義另有所指外,招股章程已定義的詞語在下列申請條件中具有相同涵義。

- 甲. 申請人資格
  - 、 (作為申請人)及 閣下為其利益而提出申請的任何人十必須年滿18歲或以上,並須有香港地址。 閣下 加

  - 章(印列公司名稱) 除獲上市規則批准的情況外,倘 閣下或 閣下為其利益而提出申請的任何人士為下列人士,則不得申請認 4. 購任何公開發售股份

    - 9/2/雨费 目取切: 本公司或本公司任何附屬公司股份現時的實益擁有人; 本公司或本公司任何附屬公司的行政總裁或董事; 上述任何人士的聯繫人從上市規則的定義; 本公司或本公司任何附屬公司的關連人士(按上市規則的定義)或緊隨股份發售完成後將成為本公司關 連人士的人士
    - 已獲分配或申請或表示有音申請認職配售項下的配售股份(獲上市規則許可的情況除外);
    - 口波力電気中的或後小中電子時間ю增加量等()回加量成()及上心或%則可力時間的除力); 中國的法人或自然人(含得格克內機構投資者或已取得主管監管部門批准的投資者除外); 身處美國境內或屬美籍人士(按一九三三年美國證券法(經修訂)S規例的定義);或

並無香港地址的人士。 關下或 關下為其利益而提出申請的任何人士身處美國境內或屬美籍人士(按一九三三年美國證券法(經 5 切 修訂)S規例的定義),則 閣下不得申請公開發售股份。 聯名申請人總人數不得超過四名。

### 倘 閣下為代名人

10 圈下為代名人,則可以提交超過一份認購公開發售股份申請。 閣下可以代名人名義使用白色或黃色申請表 格提出申請,並以 閣下名義代表不同實益擁有人提交超過一份申請。 閣下必須在本申請表格上註有「由代名人 遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人,則為每名該等實益擁有人)的:

偏闪渠工 台貫 显 缩有 賬戶號碼;或 若干其他身份識別編碼

若干其他身份識別編碼。
 如 開下未填呈上毯簧料,則申請將視為以 閣下本身為受益人而提交。除此以外,重複申請將不獲受理。 代表另一名人士遞交本申請表格的代名人,視為已向本公司、保薦人、聯席牽頭經辦人及公開發售包銷商發出聲 明和承諾,表示已正式獲該名人士(如多於一名人士則為全備)授權遞交本申請,並代表該名人士/每名有關人士 同意本申請表格的條款。 閣下亦向本公司、保廣人、聯席牽頭經辦人及公開發售包銷商各自承諾,會應要求就 下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士的資料。

### 僅可為 閣下本身(或 閣下及 閣下任何聯名申請人)的利益提交一份申請 丙

- 僅可為 關下本身(或 閣下及 閣下任何聯名申請人)的利益提交一份申請
  重複申請或疑圖重複的申請將不獲受理。倘 閣下或 閣下連同 閣下的聯名申請人作出以下任何一項行為,則
  閣下的所有申請均被視為重複申請而遭拒絕受理:
  (不論個人或與他人聯名)同時以一份自色或黃色申請表格提出超過一份申請;
  (不論個人或與他人聯名)以一份自色或黃色申請表格提出自請;
  (不論個人或與他人聯名)以一份自色或黃色申請表格中請認購超過7,500,000 股公開發售股份(即根據公開發 皆項下初步提呈以稅認爾的公開發售股份的100%);
  已申請認購或是以稅認爾的公開發售股份(100%);
  或者申請認購或已經或於會獲危性或分配(包括有條件及/或臨時獲配售或分配) 配售項下的發程股份,並以一份自色或黃色申請表格提出申請。
  倘以 閣下約受益人經交超過一份申請或 閣下已經申請認購或收到或認購、或表示有意認購配售項下的任何配 智股份,則 閣下的所有申請會応稅作重複申請而遭拒絕受理。
  論や前主要從申請希常常實塗絡;及

四甲酮田非二百公司感交,且: 該公司主要從事證券買賞業務;及 周下對該公司行使[法定控制權], 則該申請將稅作以 關下為受益人提出。 非上市公司指其版本證券並無於聯交所上市的公司。 君即公司的注意總續準, 關下.

- 有關公司的法定控制權指 閣下:
- 控制該公司董事會的組成;及/或 控制該公司一半以上投票權;及/或

持有該公司一半以上已發行股本(不計無權分享超過某特定金額的溢利或資本分派的任何已發行股本的部份)。

公開發售股份的分配

公開發售股份的分配 備出現超額認購,分配子公開發售投資者的公開發售股份,將純粹根據接獲的有效公開發售申請數量而定。公開 發售股份的分配(如適用)或會包括抽鎖,即個別申請人獲分配的公開發售股份數目可能較其他申請相同數目公開 發售股份的人士為高,而未獲得抽中的申請人則可能不獲發任何公開發售股份繳數的100%的任何申請將不獲受理。 公開發售的重複申請或疑屬重複的申請及超過初步可供認購的公開發售股份總數的100%的任何申請將不獲受理。 公開發售的每名申請人亦須在遞交的申請表格上承諾及確認,申請人及其代為申請的人士並無獲發任何配售股份, 而倘上述承諾及/或確認遭違反及/或屬失實(視情況而定),則該申請人的申請將不獲受理。

### 補充資料

備乃員科 備刊發昇開招股章程的任何補充文件,則已遞交申請的申請人可能會亦可能不會獲知會(視乎補充文件所載資料而 定)該申請人可撤回申請。倘申請人未接獲通知或倘申請人已獲通知但未有按照所通知的程序撤回申請,則所有已 遞交的申請仍屬有效並可獲接納。受上文及下文所限,申請一經提出概不得撤回,而申請人將視為已根據經補充 後的招股章程提出申請

- 填**妥及透炎本申請表格的效用** 本申請表格一經填妥,即表明 閣下(如屬聯名申請人,即 閣下與聯名申請人共同及個別地)為本身或以代理或

- □ 現金及處之今平研衣俗的效用
  本申請表指一經填委,即表明 閣下(加圖聯名申請人,即 閣下與聯名申請人共同及個別地)為本身或以代理或 代名人身份為所代表的每名人士:
   指示並獲種本公司、保薦人、聯席牽頭經辦人及/或公開發售包銷商(或彼等各自的代理或代名人),按照 組織章程細則規定代表 閣下簽署任何轉讓表格、合約單據或其他文件,並代表 閣下辦理一切其他必要手 續,以 閣下的名表登記任何 閣下發予配的公開發售股份,及進行招股章程及有關申請表格所越名項妥排;
  承諾簽署所有必需、欠件及辦理所有必要手續,他 閣下可按照組織章程(加則由請表格所越名項妥排;
  → 確認 閣下已收到招股章程,並僅依賴招股章程及本申請表格所載的資料及聲明提出申請,且不會信賴任何 其他資料及聲明,他招股章程的補充文件所載者除外;
  □ 國憲本公司,董事、保薦人、聯席牽頭經辦人公開發售包銷商及任何被等各自的董事、行政人員、僱員、 合作夥伴,代理,顧問以及參與股份發售的其他各方僅對或將對本申請表格、招股章程及任何補充文件所載 資料及聲明負責;
  □ 國憲(在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的時一經接續,便不可因無意作出的失實 陳述而將其量回及/或撤銷,他根據招股章程規定撤回及/或撤銷則除外;
   對像證及承諾 閣下並不受香港或其他地方的任何適用法例限制提出本認購申請、支付任何申請款項或 獲配發或證解任何公開發售股份;閣下明白股份並無亦不會根據美國證券法(報條訂)登記及 國下為身處 美國域外的非美籍人士(按一九三二年美國證券法法(標修訂)及例的定義),閣下本非确覆配受與認問任何規定(不論具法律效力與否)的人士;
   翻 FC 細圓招股章程 (本申請表格所載條款、條件以及申請手續,並同意受其約束,並知悉招股章程
- 關下已細閱招股章程及本申請表格所載條款、條件以及申請手續,並同意受其約束,並知悉招股章程 確認 電秘 阁下已却闯拍加艰早在及半叶曲表带河畈酥款、陈仁以及中前于氡气业四惠支共约来,业况总拍取早在 所载公開發者的條件及限制; 真本公司、各股東、董事及本公司主管人員**局意**,而本公司代表本身、各董事及本公司主管人員與各股東同 意,遵守及符合公司條例。公司法及組織章程大綱及細則的規定; 與本公司及其各股東**同意**,股份可由其持有人自由轉讓;

- (如申請由代理代表 閣下提出)保證 閣下已有效及不可撤回地賦予 閣下的代理一切所需權力及授權以提
- 的唯一 申請;
- □□唯一甲前, 保護 間下申請所載資料均屬真實準確: 承諾並確認 間下(倘以 間下為受益人提出申請)或 間下為其利益作出申請的人士,並無表示有意申請 及/或已申請或認購或接受或獲配售或分配(包括有條件及/或暫時性),及將不會表示有意申請、申請或認 購或接受或獲配售或分配任何配售股份,亦不會以任何方式參與配售;

- 同意 關下的申請、其接納及由此訂立的合約均受香港法例規管並按其詮釋; 同意向本公司、其股份過戶登記慮((股份過戶登記處))、保薦人、收款銀行、聯席牽頭經辦人、公開發售包 銷商及彼等各自的顧問及代理披露彼等所需有關 關下或 關下為其利益提出申請的人士的任何個人資料和
- 其他資料; 其他資料: **援權**本公司將 關下的姓名列入本公司股東名冊,作為 關下所獲分配任何公開發售股份的持有人,並授權 本公司及/或其代理將任何股票,如適用)及/或退款支票(如適用)以普通郵遷方式按申請表格上所示地址 寄予 關下(或如屬聯名申請人、則寄予申請表格上排名首位的申請人),郵送風險戰由 關下承擔,准倚 者 關下申請認購1000000敗或以上公開發售股份,並在申請表格中表明疑視自領取任何股票及/或退款 支票(如適用),則可於二零一二年十月十七目(星期三)上午九時正(香港時間)至下午一時正(香港時間)親 文票(现週用),即1成一零一一半十月十七日(星朔三)上十八時止(音拖時间)至下十一時止(音拖時间)親 臨本公司的香港股份場「营造分虚卓化量影発記看保欠运司(地址為香港湯行皇后大道東28號金鐘匯中心26樓) 領取 關下的股票(如適用)及/或退款支票(如適用); 明白本公司、董事、保薦人、聯席牽頭冠難人及公開發售包箱商將基於上述聲明及陳述,以決定是否就 關 下提出的申請分配任何公開發售股份, 關下如作出虛假聲明,可能會遭檢控; 聲明,保證及承諾 關下或 關下為其和營提出申請的人上獲配發或申請公開發售股份不會導致本公司、保 萬人,聯席牽頭經辦人及/或公開發售包鎬商須遵守香港境外任何地區任何法例或規例(不論具法律效力與 云)。

- 否): 倘香港境外任何地區的法例適用於 閣下的申請,則 閣下同意及保證 閣下已遵守一切有關法例,而本公 司 保篤人、聯席条頭經辦人、公開發售包銷商及參與股份發售的其他各方或彼等各自的董事、僱員、合夥 人、代理、行政人員或顧用不會因後期 閣下的證實契約或因應 閣下在招股章程所載條款及條件的權利與 責任所採取的行動而違反看港境外地區的任何法例; 同意 閣下的申請(包括於適用情況下寄發退款支票)可由本公司收款銀行處理,而不限於 閣下遞交申請 表格之規行; 援權本公司代表 閣下與之司全董事及行或人員訂立合約,據此,該等董事及行政人員各自承諾遗产乃姓 合創黨意想子綱DA加書最通知的任何其如此
- 我用之来日 提欄本公司代表 關下與本公司各董事及行政人員訂立合約,據此,該等董事及行政人員各自承諾遵守及符 合組織章程大綱及組織章程細則所訂明彼對股東應盡之責任;及

印章代替,否則申請可被拒絕受理。

### 庚. 授權書

(We) 同下透過根據授權書獲正式授權的人士提出申請,則本公司、保薦人及聯席牽頭經辦人(作為本公司的代理及為其本身及代表公開發售包銷商)可在符合彼等認為適當的任何條件(包括要求 關下的代表出示已獲授權的證據) 的情況下,動情接納有關申請。本公司、保薦人及聯席牽頭經辦人(作為本公司的代理及為其本身及代表公開發售 包銷商)可是權酌情拒絕或接納全部或諾份申請,而毋須解釋任何拒絕或接納的理由。

### 警定發售價

量定發售價 發售價預期於定價目由本公司與聯席牽頭經辦人(為其本身及代表包銷商)協定。定價目預期為二零一二年十 月九日(星期二)下午五時正或之前。最終發售價將於二零一二年十月十七日(星期三)在本公司的配發結果公 佈中公佈。除另行公佈外,發售價不會高於每股發售股份0.94港元,目前預期不低於每股發售股份0.83港元。 公開發售股份的申請人須於申請認購時支付指示性最高發售價每股發售股份0.94港元,建同1%絕紀佣金、 0.003%證監會交易徵費及0.005%聯交所交易費,並可予退還。聯席牽頭經辦人(為其本身及代表包銷商)在 本公司同意下可於遞交公開發售申請最後一日上午或之前任何時間,調低招股章程所載的指示發售價範圍。 在此情況下,本公司最遲將於認購申請開始及結束當日上午在聯交所綱約(<u>wwnkeences.hk</u>及本公司綱約 (<u>www.sunley-fdn.com.kk</u>)刊登調低指示發售價範閱及/或發售股份數目的通知。倘於該目前已遞交公開發售股份 申請,則即使指示發售價範圍編低,該等申請其後亦不可撤回。倘本公司與聯席牽頭經辦人(為其本身及代表包約 商)基於任何理由未能於定價日或之前就最終發售價達成協議,則股份發售(包括公開發售)將不會繼續進行並即告 失效。

### 公開發售股份的配發

公開發售股份的配發 根據本申請表格及招股章程所載條款及條件,公開發售股份將於截止登記申請後配發(不論有條件或無條件)。於招股章 程刊發日期起計30日後將不會配發任何公開發售股份。 根據本申請表格及招股章程所載條款及條件,本公司預期公開發售的分配結果,包括(i)配售的認購申請踴躍程度;(ii) 公開發售的申請水平;(iii)公開發售股份的配發基準;(iv)根據回撥調整重新分配的股份數目(如有);(v)成功申請人的 香港身份證號碼/護用號碼/香港商業登記證號碼及成功申請的公開發售股份數目;及(vi)最終發售價,將按照下文所 述時間及日期方式公佈:

- 二年十月十七日(星期三)上午九時正(香港時間)起刊登在本公司網站<u>www.sunley-fdn.com.hk</u>及聯交所網站 於二零一
- 於二零一二年十月十七日(星期三)上午九時正(香港時間)起刊發在本公司網站<u>www.sunley-fdn.com.hk</u>及轉交所網站 <u>www.hkerumes.hk</u>; 亦可於二零一二年十月十七日(星期三)上午八時正(香港時間)至二零一二年十月二十四日(星期三)午夜十二時正 (香港時間)止期間,二十四小時在卓佳證券登記有限公司網站<u>www.tricor.com.hk/ipofresul.</u>查閱一(使用者必須輸人 其在申請表格填報的香港身份證,漢圓(一香港商業包記號碼,方可提尋本身的分配結果; 可致電本公司公開發售分配結果電話查詢熱線查詢。申請人可於二零一二年十月十七日(星期三)至二零一二年十 月二十二日(星期一)上午九時正(香港時間)至下午六時正(香港時間)(不包括星期六、星期日及香港公聚假期)致 電3691-8482 6週15月 在95度之刻。受配等一二年十月十七日(星期三)至二零一二年十月十九日(星期五)至 載台方配結果的持備分配結果小冊子可於二零一二年十月十七日(星期三)至二零一二零一二年十月十九日(星期五)至
- 用爱告收款银行指定分行的辦公時間內查閱,有關地址載於招股章程「如何申請認購公開發售股份」一節「素取 請表格的地點」一段。

### 倘成功申請認購(全部或部份)公開發售股份

- 27年前66月12日,並為即20月2日回該自2000 本公司不會說已召申請說繁預出任何收據。 倘若 圖下申請認購1,000,000股或以上公開發售股份,並已在本申請表格中表明親自領取 圖下的堪款支票及/或 股票(如遞用),則可於二零一二年十月十七日(星期三)上午九時正(香港時間)至下午一時正(香港時間)或本公司 於聯交所網站 <u>www.hkexnews.hk</u>及本公司網站<u>www.sunley-fdn.com.hk</u>公佈寄發股票的任何其他日期,親臨:

# **卓佳證券登記有限公司** 香港灣仔皇后大道東28號金鐘匯中心26樓

領取,否則退款支票及/或股票(如適用)將隨即以普通郵遞方式寄往 閣下申請表格所示地址,郵誤風險概

- 由 關下承擔。 選擇親身領取的個人申請人,不得授權任何其他人士代其領取。申請人於領取股票時,必須出示卓佳證券登記有
- 選擇親身領取的個人申請人,不得投催任何其他人士代其領取。申請人於領取股票時,必須出示单佳證券登記有 限公司所接納的身份證明文件。公司申請人必須由其投權代表關同有加蓋公司印章的公司授權書方可領取,而後 備若 關下於指定領取時間內未親身領取股票及/或退款支票,有關股票及/或退款支票將於指定領取時間後隨 即以普通郵遞方式寄任 關下申請表格上所示地址,郵送風險權困 閣下承擔。 備若 關下申請認購少於1,000,000 股公開發售股份或1,000,000 股或以上公開發售股份,但並無於本申請表格上表 明將親身領取 關下的股票預期將於二零一二年十月十七日(星期三)以普通郵遞方式寄往本申請表 格上訴示地址,郵送風險概由 關下承擔。

- 用上仍小是他:学校或做就问: 順一小兩一 本公司不會發出任何臨時所有權文件。 寄發日期預期為二零一二年十月十七日(星期三)。 申請人將說所透配發的所有公開發售股份獲發一張股票。 倘若最終發售價低於 開下所付的每股公開發售股份價格。多付的申請股款(包括該等多付的申請股款,應佔的1% 經紀佣金、0.003% 證監會交易徵費及0.005% 聯交所交易費)將不計利息退還予 閣下

### 閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因不獲分配公開發售股份:

- 本公司、保護人、聯席牽頭經辦人或彼等各自的代理或代名人可酌情拒絕 關下的申請: 本公司、保薦人及聯席牽頭經辦人或彼等各自的代理或代名人,可全權酌情決定拒絕或接納任何申請,或僅接納 任何申請的部份。本公司、保薦人及聯席牽頭經辦人或彼等各自的代理或代名人毋須就拒絕或接納任何申請作出 任何解釋

### 加 閣下取消或撤回申請

如 閣下取消或撤回申請: 一些損要及歷受中請表格,即表示 關下的申請於開始辦理認購登記申請後第五日(就此而言,不包括屬於星期六、 星期日或香港公眾假期的任何日子)或招股章程「如何申請公開發售股份」」節標題為「惡劣天氣對開始辦理申請 登記之影響」-段仍述或至辦理認購申請登記的較後日期結束前不得撤銷 閣下的申請。僅僅根據根據公司條例等 40 條 (從之司條例第 3412 條所適相者)對招啟章程貢的人士按照該條規定覺出公告,免除或限制該人士對招股章 程的責任,則 閣下的申請可予撤銷。本協議將成為與本公司訂立的一項附屬合同,於 閣下遞交申請表格時, 本協議即具約束力。根據該附屬合同,本公司同意除按招股章程所述的一項程序外,不會於截止辦理認購申請後 勞正目結束前向任何人主發售任何公開發售股份。 如招股章程須刊發任何補充文件,已遞交申請的申請人不一定會(很予補充文件所載資料而定)獲過四丁撤回其申 書。倘申请一人未獲過知亞領申請人已提強知但未不相接所通知的手續撤回申請,則所有已遞交的申請仍屬有效及 可供該納。在上文的規限下,申請一經提出即不可撤銷,而申請人將被視任已根據經濟方招假章程指申請的 」,而前分配的基準,須受者干條件規限或撤回。就此而言,在最章公佈分配的無果,即構成對未還拒絕申請的接 對,而前分配的基準,須受者干條件規限或處定以補嚴方式作出分配,則由本公司全權酌情或率公司代理人全權酌 情接納須分別待該等條件違成後方可作實或以補嚴方式作出分配,則由本公司全權酌情金部或部份拒絕或接納

何認購申請或僅接納部份申請 ,且毋須就拒絕或接納任何申請作出任何解釋

# 閣下的申請不獲受理

- 閣下的申請不養受理: 5的申請在以下情況可能還拒絕受理: 作出重複申請或疑屬重複申請; 閣下的申請表格未按申請表格局或指示正確填妥; 閣下太技正確方法付款: 閣下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不能兑現; 閣下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不能兑現; 閣下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不能兑現; (包括有條件及)或處時常發售或分別。創售股份; (包括有條件及)或處時常發售或分別。創售股份; 本公司、保薦人或專席希頭經濟人認為,若接夠、閣下的申請,將會違反填寫及/或簽署 閣下申請表格的 司法處應的適用比准,也用此意思非。 本公司、保薦人或聯席牽頭經辦人認為,若接納 關下的申請,將會 司法權區的適用法律、規則或法規;或 關下申請超過初步提呈供公眾人士認購之公開發售股份數目之100%

- 南下中市超越初步成至1952本9人工运筹点公用效告取切数日之100%。 附註: 偷發生任何該等情況,收款銀行將指題受理申請:隨附支票亦不會提呈過戶。 填寫本申請表格,即表示,關下同意不會申請認購配售項下的配售股份。本公司將採取合理措施,以識別及拒絕 接納已在配售中獲得配售股份的投資者在公開發售中提出的申請;亦會識別及拒絕接納已在公開發售獲得公開發 售股份的投資者表示對監告的興趣。

### 閣下的申請不獲接纳; bΠ

- (例) 四時可得不僅成(如),
   (間)下旬申請在以下情況可能不獲接納:
   (公開發售包銷協議未能根據其條款成為無條件;
   (公開發售包銷協議批機其條款而被終止;或
   聯席牽頭經辦人(為其本身及代表包銷商)與本公司未能在定價日就最終發售價達成協議。

### 如公開發售股份的配發作廢 5.

### 很濃申請款項

邊還申請款項 如 關下因(包括但不限於)上述任何理由而未能獲得任何公開發售股份,本公司會將 關下所敵付的申請股款(包括1% 統紀而金)003% 說監會交易微费及0005% 聯交所交易费)不計利息退還予 關下。如 關下的申請僅獲都份接納,本 公司會將 關下申請股款的適當部份(包括有關的1%經紀個金、0003% 說監會交易徵費及0005% 聯交所交易费))不計 利息退還予 關下。如置定的最終發售價低於 關下所付的最高發售價(不包括1%經紀個金、0003% 說監會交易徵費及 0005% 聯交所交易费))不計利息退還予 關下。於寄發退款定要日期前該等股款應計的所有該等利息階撥歸 本公司所有。在出現涉及大幅超額認購的突發情況下,本公司、保薦人及聯席牽頭經辦人可酌情決定不將以申請表格提 交的若干小麵公開發售股份申請的支票(成功申請除外)提呈過戶。 所有退款(本申請表格內Г關下不變配發公開發售股份的情況)一節第3段的附註所述任況則除外)將會以即讓文票註明[只 相去款(用量售股份申請的支票(成功申請除外)」」一節第3段的附註所述情況則除外)將會以即讓文票註明[只 把人約面(人賬戶]/估...並以 關下作為治面(人或如屬單本申請人,則為排名官位的申請人)。如 關下的申請不殘後 納且有關支票並無提呈過戶,有關支票將以普通郵遞方式寄回 關下申請表格所示地址,郵談風險概由 關下承擔。 關 下所提供的者患身份證號碼(或如屬屬名申請人,則為排名官位申請人)做分證號碼/處開號碼,商 資利印於 關下的營港身份證號碼/護照號碼。 關下的香港身份證號碼/護照號碼填寫有試,或會導致 關 下延遲其至無法兒現退款支票。

### 申請手續

2

- 按昭下表計算擬申請認購的公開發售股份數目的應繳股款。申請股數最少須為2500股公開發售股份。認購股數必 須按照下表載列的股份數目或倍數提出申請。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不 受理。 閣下須繳付最高發售價每股公開發售股份0.94港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%
- 證監會交易徵費。下表亦列出申請認購最高數目為7,500, 按照指示正確填妥並簽署本申請表格。只接納親筆簽名。 下表亦列出申請認購最高數目為7,500,000股的公開發售股份若干倍數的應繳股款總額
- 股款須緊釘於本申請表格上。申請公開發售股份的股款必須以支票或銀行本票支付。
- 每份申請必須附有單獨開出的支票或銀行本票。

### 如以支票付款,該支票必須:

- 為港元支票;
- 由香港持牌銀行的港元銀行賬戶開出;
- 顯示 關下的賬戶名稱,而該戶名已預印在支票上,或由有關錄行授權人在該支票背面簽署證明戶名。該賬 戶名稱必須與 閣下於申請表格中的名稱相同。如屬聯名申請,該戶名必須與排名首位申請人的姓名相同; 不得為期票;
- 註明收款人為「恒生(代理人)有限公司 新利控股公開發售」;及
- 劃線註明「只准入抬頭人賬戶」。

# 下列情況可能導致申請不獲受理:

- 支票未能符合所有上述規定;或 支票首次過戶不獲兑現。
- 倘以銀行本票繳付股款,本票必須:
- 為港元本票 由香港持牌銀行發出,並由發出本票銀行的授權人在本票背面簽署證明 閣下姓名。銀行本票背面所顧示姓 名須與本申請表格所示姓名相同。如屬聯名申請,銀行本票背面所示姓名必須與排名首位申請人的姓名相同;
- 不得為期票
- 註明收款人為「恒生(代理人)有限公司 新利控股公開發售」;及
- 劃線註明「只准入抬頭人賬戶」。
   關下的銀行本票如不符合所有有關要求,則 關下申請將不獲受理。

備若 閣下申請認購1,000,000 股或以上公開發售股份,並已在申請表格中表明親自領取 閣下的堪款支票,則可於二零 一二年十月十七日(星期三)上午九時正(香港時間)至下午一時正(香港時間)或本公司於聯交所網站 <u>www.hkexnews.hk</u>及本公司網站<u>www.sunley-fdn.com.hk</u>公佈寄發退款支票(如適用)的任何其他日期,親臨:

# **卓佳證券登記有限公司** 香港灣仔皇后大道東28號金鐘匯中心26樓

音港灣鬥星后天道東28號金鐘匯中心26優 蜀取,否則 關下的退款支票(如有)將以普通郵遞方式寄往 關下申請表格所示地址,郵誤風險概由 關下承擔。 選擇親身領取的個人申請人,不得授權任何其他人士代其領取。申請人於領取退款支票(如有)時,必須出示卓住證券登 記有限公司所接納的身份證明文件。公司申請人必須由其授權代表擴同有加蓋公司印章的公司授權書方可領取,而授權 代表須名領取時出示卓住證券登記者俱公司所接納的身份證明文件。 備若 關下申請認購少於1,000,000股或1,000,000股或以上公開發售股份,但塗無於本申請表格上表明在 備若 關下申請認購少於1,000,000股或1,000,000股或以上公開發售股份,但塗無於本申請表格上表明在 備若 關下申請認購少於1,000,000股或1,000,000股或以上公開發售股份,但塗無於本申請表格上表明在 備若 關下申請認購少能,1000,000股或,1000,000股或以上公開發售股份,但塗無於本申請表格上表明在 備若 關下申請認購少能,1000,000股或,1000,000股或以上公開發售股份,但率無於本申請表格上表明在 此,對重要的方式寄往 關下申請表格上所示地址,郵誤風險概由 關下未有在指定領取時間內領取 關下的退款支票(如續用),關下的退款支票將以普通郵遞方式寄往本申請表格 上所示地址,郵誤風險概由 關下於增。 如 關下未有在指定領取時間內領取 關下的退款支票(如續用),關下的過款支票將以普通郵遞方式寄往本申請表格 上所示地址,郵誤風險概由 關下於增。 如 國下未有在指定領取時間內領取 關下的規款支票(如續用),國本發售價值於 國下所付的每股公開發售 公司罷作出特別及詳,以還量避免不適當地延遲退還申請股款(如適用)。倘若發售價值於 關下所付的每股公開發售 必須的作用。每次對使

個人資料

### 個人資料收集聲明

2

3.

個人資料(來電) 個人資料(私態)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向公開 發售股份的申請人及持有人說明本公司及股份過戶登記處就個人資料及條例而制訂的政策及措施。

- 收集 閣下的個人資料的原因 收集 閣下的個人資料的原因 證券申請人或證券登記持有人申請證券或將證券轉往其名下、或將名下證券轉讓予他人,或要求股份過戶登記處提供服務時,須不時內本公司及/股份過戶登記處提供最新的正確個人資料。未能提供所需資料。可導致本公司 及/或股份過戶登記處拒絕受理 閣下的證券申請或延誤或無法進行過戶或提供服務,亦可能妨礙或延誤登記或 轉讓 閣下成功申請認確的公開發售股份及/或者繁 閣下應得的股票及了或零發或兑現 閣下應得的退款支票。 證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及股份過戶登記處。 1.
  - 用途
  - 用25 證券申請人及持有人的個人資料可以任何方式使用、持有及/或保存,以作下列用途; 處理 閣下的申請及退款支票(如適用),並核實有否遵守本申請表格及招股章程所載條款及申請手續,以及 公佈公開發售股份的分配結果;

  - 向他人提供個人資料
  - 向他人提供個人資料
     本公司及股份員戶登記處可能會為上述任何
     用途作出必要的查詢,以確定個人資料的準確性,尤其可能會向下列任何或所有人士及實體披露、索取或轉交股份申請人及持有人的個人資料不需在香港或外地:
     本公司或其委任的代理,例如財務顧問,收款銀行及海外股份過戶登記總處;
     申請人要求將公開發售股份存入中央結算系統時,香港結算及香港結算代理人可就中央結算系統的運作而使用該等個人資料;
     任何向本公司及/或股份過戶登記處提供與其個別業務運作有關的行政、電訊、電腦、付款或其他服務的代理,承辦商或第三方服務供應商;
     聯交所,說監會及任何其他法定,監督或政府機關;及
     任何與證券持有人有業務往來或擬有案務往來的其他人士或機構,例如銀行、律師、會計師或股票經紀等。
- L日交報》月前一個人實料 查閱及更正優人賣料 條例賦了證券的申請人及持有人權利查核本公司及/或股份過戶登記處是否持有其個人資料,並有權索取資料副 本及更正任何不正確資料。依據條例,本公司及股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。 所有關於查閱資料或更正資料或關於政策及實際應用的資料或所持資料類別的要求,應根據條例規定向本公司的 公司權書或(視情況而定)股份過戶登記處屬下的私聽條例事務主任提出。 4.

閣下簽署本申請表格,即表示同意上述各項。

	分行	地址
港島:	香港總行	德輔道中83號
	銅鑼灣分行	怡和街28號
九龍:	尖沙咀分行	加拿芬道 18號
	九龍總行	彌敦道618號
新界:	沙田分行	沙田横學街好運中心18號
	荃灣分行	荃灣沙咀道 289號

二零一二年九月二十七日(星期四)	_	上午九時正至下午五時正
二零一二年九月二十八日(星期五)	_	上午九時正至下午五時正
二零一二年九月二十九日(星期六)	—	上午九時正至下午一時正
二零一二年十月三日(星期三)	—	上午九時正至下午五時正
二零一二年十月四日(星期四)	—	上午九時正至中午十二時正

褫交申請表格的截止時間為二零-二年十月四日(星期四)中午十二時正(香港時間)。本公司將於二零 6 經交申請表格的截止時間為二零一二年十月四日(星期四)中午十二時正(香港時間)。本公司將於二零一二年十月 四日(星期四)上午十一時四十五分(香港時間)至中午十二時正(香港時間)期間營記處曝申請,惟須起來省日天氣 情況而定。如下列警告信號在二零一二年十月四日(星期四)上午九時正(香港時間)對圍營記處曝申請,惟須起來省日天氣 情況而定。如下列警告信號在二零一二年十月四日(星期四)上午九時正(香港時間)至中午十二時正(香港時間)期 同內任何時間在香港懸掛,將不會登記申請: [累色]暴雨警告信號或 在該自的下一個營業日上午九時正(香港時間)至中午十二時正(香港時間)內任何時間並無懸掛上述任何一項警 告,申請認購營記將改為在該日的下一個營業日上午十一時四十五分(香港時間)至中午十二時正(香港時間)期間 進行。進一步詳情請參閱招股章程[如何申請公開發售股份]一節[惡穷天氣對開始辦理申請登記之影響]一段。 單新股款(包括1%處紀知金,起の3%聽賣交易徵費及0.005%聯交所交易費)將由恆生銀行有限公司代本公司持 者,而遇影(如有)將於二零一二年十月十七日(星更)或之前不計和息退還申請人。我買者議請注意,股份預期)

有,而退款(如有)將於二零一二年十月十七日(星期三)或之前不計和息退還申請人。投資者譯請注意,股份預期 於二零一二年十月十七日(星期四)上午九時正(香袖時間)患閒始於主板買賣。 本公司保留將 閣下的一切或任何股款過戶的權利,惟 閣下的支票或銀行本票不會於二零一二年十月四日(星期 四)中午十二時正(香港時間)前過戶。本公司將不發出付款收條。本公司將保留 閣下的中請股款(如屬退款,則 計至號款支票希發日期), 10)應得利息。在 閣下的文票或銀行本票過戶前,本公司亦有權將任何股票及/或任何 多收的申請股款或退款保留。 7

可供申請認購公開發售股份數目與應繳款項						
申請公開發售 股份數目	申請時應繳款項 (港元)	申請公開發售 股份數目	申請時應繳款項 (港元)	申請公開發售 股份數目	申請時應繳款項 (港元)	
2,500	2,373.69	100,000	94,947.52	2,500,000	2,373,688.00	
5,000	4,747.38	200,000	189,895.04	3,000,000	2,848,425.60	
7,500	7,121.06	300,000	284,842.56	3,500,000	3,323,163.20	
10,000	9,494.75	400,000	379,790.08	4,000,000	3,797,900.80	
20,000	18,989.50	500,000	474,737.60	4,500,000	4,272,638.40	
30,000	28,484.26	600,000	569,685.12	5,000,000	4,747,376.00	
40,000	37,979.01	700,000	664,632.64	6,000,000	5,696,851.20	
50,000	47,473.76	800,000	759,580.16	7,000,000	6,646,326.40	
60,000	56,968.51	900,000	854,527.68	7,500,000*	7,121,064.00	
70,000	66,463.26	1,000,000	949,475.20			
80,000	75,958.02	1,500,000	1,424,212.80			
90,000	85,452.77	2,000,000	1,898,950.40	* 閣下可申請認購的公開發售股份最高調	收目	